

Applying Web Model Update 01 for Saleslogix Version 8.1

Version 8.1.0.01 Web Model

Developed by Saleslogix User Assistance

Applying Web Model Update 01 for Saleslogix v8.1

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| Version | Version 8.1.0.01 Web Model 2014 |
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Applying Web Model Update 01 for Saleslogix Version 8.1

This document describes Web Model Update 01 for Saleslogix version 8.1.

Prerequisites

The following Saleslogix software must be installed before installing this update:

- Saleslogix version 8.1
- Web Core Update 01 for Saleslogix version 8.0.
- A supported version of Microsoft .NET Framework must be installed on the Web Host server in order to support Internet Explorer 10.
 - Microsoft .NET Framework v4.5.1 (recommended) - This version of .NET Framework will run concurrently with versions 3.5 and earlier, but will replace .NET Framework versions 4.0 and 4.5. Microsoft .NET Framework 4.5.1 can be downloaded from the Microsoft site:<http://www.microsoft.com/en-us/download/details.aspx?id=41641>



This link was valid at the time this document was distributed, however the location may have changed. If this link is no longer valid, search the <http://www.microsoft.com> site for ".NET Framework 4.5.1" for the correct location.

- Microsoft .NET Framework v3.5.1 - If your environment does not support Microsoft .NET Framework v4.5.1, then you must apply two Microsoft hot fixes to support Internet Explorer 10. These hot fixes can be downloaded from:
<http://support.microsoft.com/kb/2600100>
<http://support.microsoft.com/kb/2608565>



These links were valid at the time this document was distributed, however the locations may have changed. If these links are no longer valid, search the <http://www.microsoft.com> site for "KB2600100" and "KB2608565"



Do not install Web Model Update 01 for Saleslogix 8.1 on any other Saleslogix version.

Issues Fixed in This Update

Web Model Update 01 for Saleslogix version 8.1 addresses the following issues:



All defect descriptions apply to the Saleslogix Web Client unless the defect description specifically states otherwise.

| Defect | Description |
|----------|--|
| 13092955 | On the Integrations Detail view Links tab, the Edit link should not be available if the authorization type is OAuth. |
| 13093834 | In a French localized environment, when using Internet Explorer as the browser, Query Builder calculated fields are blank. |
| 13094064 | In a localized environment there are untranslated strings on the Reports view. |
| 13094103 | When using the ASP.NET Compiler warning messages display. |
| 13094228 | In the Web Client Query Builder, the list of values from the Format Type drop down list shows several entries that are duplicated, for example OwnerOwner. |
| 13094403 | Integrations, sync History and Sync Jobs views contain untranslated strings. |
| 13094414 | In a localized environment the Query Builder Global Joins view has misaligned. |
| 13094418 | In a German environment, the Query Builder "Abbrechen" button is truncated. |
| 13094421 | In a German environment, in the Query Builder the Add/Edit Join dialog box, the same word is used for both "delete" and "clear". |
| 13094427 | In a localized environment, on the Opportunity Snapshot, the Reason Lost and Competitor information does not display. |
| 13094445 | In a localized environment there are untranslated strings on the detail view reports. |
| 13094504 | In a localized environment,, when editing a report schedule, there are untranslated strings. |
| 13094507 | In a localized environment, there are untranslated strings on the Delete History view. |
| 14094520 | In a localized environment, when scheduling a report where the end time occurs before the start time, untranslated strings display on the promoted dialog box. |
| 14094524 | Receive Web Client error after removing, and then re-adding, contact's first and last names in the Edit Names dialog box. |
| 14094642 | In a German environment, on the Welcome page incorrect branding must be removed. |
| 14094650 | In a localized environment, the Options Group tab contains untranslated strings. |
| 14094726 | Remove incorrect branding from the message that displays after completing a Sales Process stage. |
| 14094753 | When syncing a large number of records using Outlook sync, the connection times out and the records do not sync. |
| 14094757 | If an activity subject is truncated during Outlook sync, the encoding is lost and may cause a 500 error to occur indicating the XML is corrupt and so it is unable to parts the entity name. |

| Defect | Description |
|----------|---|
| 14094774 | In a German localized environment, the Dashboard Links area has incorrect branding. |
| 14094871 | During an Outlook sync, the CreateSource is set to Google Sync, not Outlook Sync. |
| 14095116 | Updated Desktop Manager SDK files. |

File Information

This update may include .pdb files which are not listed in the following table. These files are included to provide additional logging information for troubleshooting purposes.

| File Name | File Contents | File Version |
|--|---|--------------|
| SLX_v810_Web_Model_Update_01.zip | SLX v8.1.0 VFS Web Model Update 01.zip | |
| | DesktopManagerSDKExample.zip | |
| SLX v8.1.0 VFS Web Model Update 01.zip | ActivitiesWhatsNew.ascx.cs | |
| | AspNetPortalTemplate.portaltemplate.xml | |
| | AspNetPortalTemplate.portaltemplate.xml.de.resx | |
| | AspNetPortalTemplate.portaltemplate.xml.fr.resx | |
| | AspNetPortalTemplate.portaltemplate.xml.it.resx | |
| | AspNetPortalTemplate.portaltemplate.xml.resx | |
| | AspNetPortalTemplate.portaltemplate.xml.ru.resx | |
| | base.master | |
| | base.master.de.resx | |
| | bundleData.xml | |
| | ContactDetails.main.quickform.xml | |
| | ContactDetails.main.quickform.xml.de.resx | |
| | ContactDetails.main.quickform.xml.fr.resx | |
| | ContactDetails.main.quickform.xml.it.resx | |
| | ContactDetails.main.quickform.xml.resx | |
| | ContactDetails.main.quickform.xml.ru.resx | |
| | dashboard.master.de.resx | |
| | Default-SData-Saleslogix.sdata.codetemplate.xml | |
| | Dialog.master | |
| | Dialog.master.de.resx | |
| | GeneralSearchOptionsPage.ascx.de.resx | |
| | GeneralSearchOptionsPage.ascx.fr.resx | |
| | GeneralSearchOptionsPage.ascx.ru.resx | |

Applying Web Model Update 01 for Saleslogix Version 8.1

| File Name | File Contents | File Version |
|-----------|--|--------------|
| | GroupLayout.de.resx | |
| | GroupLayout.fr.resx | |
| | GroupLayout.it.resx | |
| | GroupLayout.resx | |
| | GroupLayout.ru.resx | |
| | GroupTabOptionsPage.ascx.de.resx | |
| | GroupTabOptionsPage.ascx.fr.resx | |
| | GroupTabOptionsPage.ascx.it.resx | |
| | GroupTabOptionsPage.ascx.resx | |
| | GroupTabOptionsPage.ascx.ru.resx | |
| | Help.master | |
| | Help.master.de.resx | |
| | Help.master.it.resx | |
| | HistoryListContextMenu.contextmenu.xml | |
| | HistoryListContextMenu.contextmenu.xml.de.resx | |
| | HistoryListContextMenu.contextmenu.xml.fr.resx | |
| | HistoryListContextMenu.contextmenu.xml.it.resx | |
| | HistoryListContextMenu.contextmenu.xml.resx | |
| | HistoryListContextMenu.contextmenu.xml.ru.resx | |
| | HistoryWhatsNew.ascx.cs | |
| | InsertSalesOrder.btnAddNewAccount_OnClick.method.xml | |
| | InsertSalesOrder.btnSave_OnClick.method.xml | |
| | InsertSalesOrder.btnSaveNew_OnClick.method.xml | |
| | InsertSalesOrder.main.quickform.xml | |
| | InsertSalesOrder.main.quickform.xml.de.resx | |
| | InsertSalesOrder.main.quickform.xml.fr.resx | |
| | InsertSalesOrder.main.quickform.xml.it.resx | |
| | InsertSalesOrder.main.quickform.xml.resx | |
| | InsertSalesOrder.main.quickform.xml.ru.resx | |
| | InsertSalesOrder.OnLoad1.method.xml | |
| | IntegrationLinks.main.quickform.xml | |
| | IntegrationLinks.main.quickform.xml.de.resx | |
| | IntegrationLinks.main.quickform.xml.fr.resx | |
| | IntegrationLinks.main.quickform.xml.it.resx | |
| | IntegrationLinks.main.quickform.xml.resx | |
| | IntegrationLinks.main.quickform.xml.ru.resx | |
| | JoinEditor.ascx.de.resx | |
| | Login.master | |

| File Name | File Contents | File Version |
|-----------|--|--------------|
| | Login.master.de.resx | |
| | Login.master.fr.resx | |
| | Login.master.it.resx | |
| | Login.master.ru.resx | |
| | main.css | |
| | manifest.xml | |
| | mnuArchiveListDeleteArchive.contextmenu.xml | |
| | mnuArchiveListDeleteArchive.contextmenu.xml. de.resx | |
| | mnuArchiveListDeleteArchive.contextmenu.xml. fr.resx | |
| | mnuArchiveListDeleteArchive.contextmenu.xml. it.resx | |
| | mnuArchiveListDeleteArchive.contextmenu.xml. resx | |
| | mnuArchiveListDeleteArchive.contextmenu.xml. ru.resx | |
| | mnuReportsListRunReport.contextmenu.xml | |
| | mnuReportsListRunReport.contextmenu.xml.de. resx | |
| | mnuReportsListRunReport.contextmenu.xml.fr. resx | |
| | mnuReportsListRunReport.contextmenu.xml.it. resx | |
| | mnuReportsListRunReport.contextmenu.xml. resx | |
| | mnuReportsListRunReport.contextmenu.xml.ru. resx | |
| | mnuSchedulesListDeleteSchedule.contextmenu .xml | |
| | mnuSchedulesListDeleteSchedule.contextmenu .xml.de.resx | |
| | mnuSchedulesListDeleteSchedule.contextmenu. xml.fr.resx | |
| | mnuSchedulesListDeleteSchedule.contextmenu. it.resx | |
| | mnuSchedulesListDeleteSchedule.contextmenu. resx | |

Applying Web Model Update 01 for Saleslogix Version 8.1

| File Name | File Contents | File Version |
|-----------|--|--------------|
| | mnuSchedulesListDeleteSchedule.contextmenu.ru.resx | |
| | mnuSchedulesListEditSchedule.contextmenu.xml | |
| | mnuSchedulesListEditSchedule.contextmenu.xml.de.resx | |
| | mnuSchedulesListEditSchedule.contextmenu.xml.fr.resx | |
| | mnuSchedulesListEditSchedule.contextmenu.xml.it.resx | |
| | mnuSchedulesListEditSchedule.contextmenu.xml.resx | |
| | mnuSchedulesListEditSchedule.contextmenu.xml.ru.resx | |
| | navIntegration.navgroup.xml | |
| | navIntegration.navgroup.xml.de.resx | |
| | navIntegration.navgroup.xml.fr.resx | |
| | navIntegration.navgroup.xml.it.resx | |
| | navIntegration.navgroup.xml.resx | |
| | navIntegration.navgroup.xml.ru.resx | |
| | NotesWhatsNew.ascx.cs | |
| | OpportunitySalesProcess.ascx.de.resx | |
| | OpportunitySalesProcess.ascx.fr.resx | |
| | OpportunitySalesProcess.ascx.ru.resx | |
| | OpportunitySnapShot.ascx.cs | |
| | QBEditLayout.ascx | |
| | ReportManagerFilters.smartpart.xml | |
| | ReportManagerFilters.smartpart.xml.de.resx | |
| | ReportManagerFilters.smartpart.xml.fr.resx | |
| | ReportManagerFilters.smartpart.xml.it.resx | |
| | ReportManagerFilters.smartpart.xml | |
| | ReportManagerFilters.smartpart.xml.ru.resx | |
| | ReportManagerListContextMenu.contextmenu.xml | |
| | ReportManagerListContextMenu.contextmenu.xml.de.resx | |
| | ReportManagerListContextMenu.contextmenu.xml.fr.resx | |

| File Name | File Contents | File Version |
|-----------|--|--------------|
| | ReportManagerListContextMenu.contextmenu.xml.it.resx | |
| | ReportManagerListContextMenu.contextmenu.xml.resx | |
| | ReportManagerListContextMenu.contextmenu.xml.ru.resx | |
| | ReportManagerTasks.smartpart.xml | |
| | ReportManagerTasks.smartpart.xml.de.resx | |
| | ReportManagerTasks.smartpart.xml.fr.resx | |
| | ReportManagerTasks.smartpart.xml.it.resx | |
| | ReportManagerTasks.smartpart.xml.resx | |
| | ReportManagerTasks.smartpart.xml.ru.resx | |
| | ReportSchedulesListContextMenu.contextmenu.xml | |
| | ReportSchedulesListContextMenu.contextmenu.xml.de.resx | |
| | ReportSchedulesListContextMenu.contextmenu.xml.fr.resx | |
| | ReportSchedulesListContextMenu.contextmenu.xml.it.resx | |
| | ReportSchedulesListContextMenu.contextmenu.xml.resx | |
| | ReportSchedulesListContextMenu.contextmenu.xml.ru.resx | |
| | ReportsListContextMenu.contextmenu.xml.de.resx | |
| | ReportsListContextMenu.contextmenu.xml.fr.resx | |
| | ReportsListContextMenu.contextmenu.xml.it.resx | |
| | ReportsListContextMenu.contextmenu.xml.resx | |
| | ReportsListContextMenu.contextmenu.xml.ru.resx | |
| | Sage.SnippetLibrary.CSharp.@.5c9de628-c88e-4893-8c52-1a877f68a1e6.codesnippet.cs | |
| | Sage.SnippetLibrary.CSharp.@.6bae84d4-d7a1-4e90-8709-f38352d24a8a.codesnippet.cs | |
| | Sage.SnippetLibrary.CSharp.@.4293c9c1-d1ed-4fbd-adca-3b0068d9dbd4.codesnippet.cs | |

Applying Web Model Update 01 for Saleslogix Version 8.1

| File Name | File Contents | File Version |
|-----------|--|--------------|
| | Sage.SnippetLibrary.CSharp.@.56477aeb-6066-4f9e-b62c-5c0c66f4efe5.codesnippet.cs | |
| | Sage.SnippetLibrary.CSharp.@.a208a60c-1b62-4026-9b4e-8cdb57973919.codesnippet.cs | |
| | Sage.SnippetLibrary.CSharp.@.fc60756c-b223-4b69-9607-a4b7e91fd6b3.codesnippet.cs | |
| | SalesLogix.de.resx | |
| | SalesOrderDetails.btnSaveSalesOrder_OnClick.method.xml | |
| | SalesOrderDetails.main.quickform.xml | |
| | SalesOrderDetails.main.quickform.xml.de.resx | |
| | SalesOrderDetails.main.quickform.xml.fr.resx | |
| | SalesOrderDetails.main.quickform.xml.it.resx | |
| | SalesOrderDetails.main.quickform.xml.resx | |
| | SalesOrderDetails.main.quickform.xml.ru.resx | |
| | SalesOrderDetails.OnLoad1.method.xml | |
| | SdataListViewer.smartpart.xml | |
| | SdataListViewer.smartpart.xml.de. | |
| | SdataListViewer.smartpart.xml.fr.resx | |
| | SdataListViewer.smartpart.xml.it.resx | |
| | SdataListViewer.smartpart.xml.resx | |
| | SdataListViewer.smartpart.xml.ru.resx | |
| | SecuredAction.page.xml | |
| | SecuredAction.page.xml.de.resx | |
| | SecuredAction.page.xml.fr.resx | |
| | SecuredAction.page.xml.it.resx | |
| | SecuredAction.page.xml.resx | |
| | SecuredAction.page.xml.ru.resx | |
| | SlxDesktopIntegrationSetup.exe | |
| | smartpartdashboard.master.de.resx | |
| | StepDefineDelimiter.ascx | |
| | TicketDetails.main.quickform.xml | |
| | TicketDetails.main.quickform.xml.de.resx | |
| | TicketDetails.main.quickform.xml.fr.resx | |
| | TicketDetails.main.quickform.xml.it.resx | |
| | TicketDetails.main.quickform.xml.resx | |
| | TicketDetails.main.quickform.xml.ru.resx | |
| | Widgets.de.resx | |
| | Widgets.fr.resx | |
| | Widgets.it.resx | |

| File Name | File Contents | File Version |
|------------------------------------|-----------------------|----------------|
| | Widgets.ru.resx | |
| | WinAuthLoad.aspx | |
| SlxDesktop IntegrationSetup.exe | Desktop Manager.chm | |
| | Lumisoft.Net.dll | 2.0.4825.14012 |
| | MailMerge.chm | |
| | Sage.SData.Client.dll | 1.3.1.1468 |
| | sagegears.dll | 8.0.0.7881 |
| | SlxDesktopManager.exe | 8.1.0.1146 |
| | SLXDocW.dll | 8.1.0.1146 |
| | SLXFaxW.dll | 8.1.0.1146 |
| | SLXFramer.ocx | 8.1.0.1146 |
| | SLXMMEngineW.dll | 8.1.0.1146 |
| | SLXMMGUIW.dll | 8.1.0.1146 |
| | slxotl32.dll | 8.1.0.1189 |
| | SLXOutlookSync.chm | |
| | SLXWinFaxW.dll | 8.1.0.1146 |

Applying the Update

This Web Model Update affects the following portals:

- Saleslogix Web Client
- Customer Portal

Installing the VFS Bundle

Install the SLX v8.1.0 VFS Web Model Update 01.zip bundle using the Saleslogix Application Architect.

To install the bundle

1. Extract the contents of the **SLX_v810_Web_Model_Update_01.zip** file to a temporary folder.
2. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.
3. Open the **Application Architect**.
4. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.
5. Navigate to the folder where you extracted the Update files, click **SLX v8.1.0 VFS Web Model Update 01.zip**, and then click **Open**.

6. On the **Select Bundle** screen, click **Next**.



- If you have customized your Web Client files, you may receive a message that the bundle contains items that conflict with existing items in this project. See the Application Architect help file topic called 'Merging Changes During Bundle Installation' for instructions before continuing to install the bundle.
- If you implemented Windows Authentication you should accept the change to the logoff.aspx page. It is no longer necessary to change the Login.aspx reference to the Default.aspx page as specified in the *Saleslogix Implementation Guide* or Administrator online help.

7. On the **Select Items** screen, ensure the **Portals** option is selected.
8. Click **Next**, and then click **Finish**.

Building and Deploying the Web Changes

To make your changes available, you must build and deploy the Web portal(s).

To build and deploy

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
3. When the build is complete, on the **View** menu, click **Deployment Explorer**.
4. Expand **Deployments**.
5. Double-click the portal to deploy.
6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**.



- By default, the Saleslogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.

7. Repeat steps 1-6 for each of the affected portals.

Updating the Desktop Integration Module

Users can get the latest changes to the Desktop Integration Module by downloading it from your Web Server.

- If installing on Microsoft Windows 2012, see *Installing Sage SalesLogix on Microsoft Windows 8, Windows Server 2012 and Internet Explorer 10* for different steps.
- There are localized versions of the module available. For sites that require a localized version, open the directory called "Localized Desktop Integration" in SLX_v810_Web_Model_Update_01.zip, locate the appropriate version of SlxDesktopIntegrationSetup.exe, and copy it to the Web Server folder:
c:\inetpub\wwwroot\SlxClient\Libraries\DesktopIntegration

To update

- Instruct Web Client and Web Client users to download the Desktop Integration Module to get the updated files for Saleslogix version 8.1.



Users must first close the Saleslogix Desktop Manager and Microsoft Outlook before downloading the updated Desktop Integration module.

For more information, click the Find out more link on the Saleslogix Web Client login screen to open the "Installing and Using Saleslogix Desktop Integration" help topic.

Replacing the Desktop Manager SDK

The Saleslogix Desktop Manager SDK examples were updated in Model Update 01 for Saleslogix version 8.1 the Desktop Manager SDK provides information for customizing the Saleslogix Desktop Manager. If you previously downloaded the DesktopManager SDK Example from the Saleslogix 8.1 DVD you can replace the SDK files with the new files. If you did not previously download the files from the DVD, you should use these SDK files instead of the SDK files included on the Saleslogix 8.1 DVD.

To replace the Desktop Manager SDK files

1. Navigate to the folder where you extracted the Update files.
2. Click **DesktopManagerSDKExample.zip**, and then click **Open**.
3. Extract the contents of the zip and do one of the following:
 - Replace the Desktop Manager SDK examples that were previously downloaded from the 8.1 DVD.
 - Save the contents of the zip to a local folder.