Applying Web Core Update 07 for Sage SalesLogix Version 8.0

Version 8.0.0.07 Web Core

Developed by Saleslogix User Assistance

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Documentation Comments	This documentation was developed by Saleslogix User Assistance. For content revisions, questions, or comments, contact the Saleslogix writers at saleslogix.techpubs@swiftpage.com.
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Applying Web Core Update 07 for Sage SalesLogix Version 8.0

This document describes Web Core Update 07 for Sage SalesLogix version 8.0.

Prerequisites

The following Sage SalesLogix software must be installed before installing this update:

- Sage SalesLogix version 8.0

- Installations of Sage SalesLogix v8.0 that were upgraded from v7.5.4 require Update 00 for Sage SalesLogix version 8.0.
  This prerequisite does not apply to any other Sage SalesLogix installation scenario (such as an upgrade from 7.5.3 or earlier, or as a new installation of 8.0).

- A supported version of Microsoft .NET Framework must be installed on the Web Host server in order to support Internet Explorer 10.

  - Microsoft .NET Framework v4.5.1 (recommended) - This version of .NET Framework will run concurrently with versions 3.5 and earlier, but will replace .NET Framework versions 4.0 and 4.5. Microsoft .NET Framework 4.5.1 can be downloaded from the Microsoft site:http://www.microsoft.com/en-us/download/details.aspx?id=41641

    This link was valid at the time this document was distributed. If this link is no longer valid, search the http://www.microsoft.com site for ".NET Framework 4.5.1" for the correct location.

  - Microsoft .NET Framework v3.5.1 - If your environment does not support Microsoft .NET Framework v4.5.1, then you must apply two Microsoft hot fixes to support Internet Explorer 10. These hot fixes can be downloaded from:
    http://support.microsoft.com/kb/2600100
    http://support.microsoft.com/kb/2608565

    These links were valid at the time this document was distributed. If these links are no longer valid, search the http://www.microsoft.com site for "KB2600100" and "KB2608565"

Do not install Web Core Update 07 for Sage SalesLogix 8.0 on any other Sage SalesLogix version.

Sage SalesLogix v8.0 can be installed on Microsoft Windows 8 and 2012, however some additional installation steps are required.
See *Installing Sage SalesLogix on Microsoft Windows 8, Windows Server 2012 and Internet Explorer 10* for detailed steps.

Issues Fixed in This Update

Web Core Update 07 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
13091675	When editing an activity using steps in a specific order, the activity window may stop responding.
13093380	Exporting to Excel does not create a pivot table.
13093510	In Application Architect, unable to set the active tab and captions on a MultiTab control.
13093664	In an environment with UK regional settings and time zone, the event bars and tooltips in the calendar show incorrectly.
13093828	A monthly recurring activity shows on the wrong date or time on the calendar.
13094121	The Application Architect stops working when attempting to add a code snippet.
13094220	The drop-down list arrow control is not centered vertically.
13094284	When creating a group using the "does contain data" or "does not contain data" condition, the generated SQL does not include empty strings.
14094583	Database changes do not show in Leads/Notes History tab.
14094603	An error occurs when uploading an attachment with a file name that contains extended characters.
14094614	In Query Builder, using the 'Use value as literal' option changes the 'Value is' box to a date field.
14094883	The Territory filter displays Subsidiary filter items when both Subsidiary and Territory fields are in an account group layout.
14094884	In Query Builder, when assigning a condition for Opportunity.salespotential the Browse field does not return any results.
14095000	In the Teams or Departments detail view, the Default Security Profile list is blank.
14095035	When sending an e-mail to more than one contact using SendSLX, the attachment is only displayed as a hyperlink for one of the contacts.
14095036	Opening, completing, or deleting an instance of a recurring activity that is two years in the past or in the future displays the error "Could not load activity".
14095037	Events display one day off on the Calendar and in the Activity List View when the default start/end date is modified and the timezone is UTC + #.
14095038	Events that span multiple days display one day less than scheduled on the Calendar when timezone is UTC + #.

Defect	Description
14095067	When the browser language setting is German-Li, the top two panels of the Query Builder are blank when creating or editing a group.
14095068	Selecting the same End Date as the Start Date for an Event causes an SData error.
14095105	The Notes History tab default sort order should be descending.
14095172	Extend the Group List pane in the detail view to show more details.
14095332	When searching in the My Currency lookup the error "Could not resolve property: $key of: Sage.SalesLogix.Entities.ExchangeRate" occurs.
14095557	When editing an activity using steps in a specific order, the activity window may stop responding.
14095621	If more than 100 users have calendar access to a user, none of those users are able to edit history records of that user.
14095641	An error displays when using a custom contact or lead group for a campaign target list.

Previously Fixed Issues

Web Core Updates are cumulative, so Web Core Update 07 for Sage SalesLogix 8.0 contains fixes released in previous updates.

Web Core Update 06 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
13093695	The Sales Order Snapshot Grand Total does not reflect the adjusted price after applying a discount.
13094188	The Sales Order Snapshot Grand Total does not reflect the new price after updating the quantity of a product.
13094297	The Calendar cannot display more than 35 recurring activities in the same week.
13094318	Attempting to Save a New Contact in the SLX Mobile 3.0.1 client causes the error "A server error occurred while requesting data"
13094377	Groups with custom layouts do not always redirect to Lookup Results tab when performing a lookup.
13094483	On the Lookup Results tab, when switching entities, the filters do not update for the new entity.
14094556	Changing from List to Detail requests the list data multiple times which impacts performance.

Web Core Update 05 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
1-80625	When a large volume of records is requested, "The data necessary to complete this operation is not yet available" error message occurs and groups fail to load.
13091880	On Sales Process, manually updating the "Completed On" date on an already completed stage doesn't work.
13092585	Changes made to dates on the Sales Process tab do not save.
13092664	The User Lookup filter type prohibits refresh of the filter list on group change.
13092715	Activities disappear momentarily from Calendar Week and Work Week View when there are more than 10 activities on that day of the week.
13092724	Creating a Group that uses the 'Within the last xxx days' displays as the default SQL date of 18991230 (30/12/1899).
13092782	A count query should not occur every time a user navigates to the next or previous record.
13092850	Sage SalesLogix Client and Web Client calendars calculate the display of completed Activities differently.
13092878	When an activity is completed As Scheduled it populates the History completed date with the start date of the activity.
13092912	Web Viewer users are unable to see their calendar.
13092945	Web Client calendar only displays the latest 100 completed items on the calendar for each user.
13092973	When exporting any group to a standard csv file, the file produces extraneous code.
13092982	Double-clicking on tabs in the Detail view causes the tab to stop responding at 'Loading' with a server time out error.
13092993	The Account Timeline Mashup displays an error if there are null values when subtracting values.
13093043	The calendar displays only the latest 100 activity items on the calendar for each user.
13093076	An error displays if there is a failed SData login attempt.
13093094	When a group contains conditions with the operator 'within last xxx days' and value '365', the "We're sorry, your request could not be completed." error occurs.
13093106	Exception errors occur when selecting Status filters within the My Tickets group.
13093133	When the browser language setting is "En-gb" and a user creates or edits a group, the top two panels in the Query Builder screen are blank.
13093161	The Primary Shipping flag switches to the Primary Billing flag when editing an account with two identical addresses (except for the Address Type).

Defect	Description
13093446	When clicking an account hyperlink generated from a group list widget on the Dashboard, the error ""We're sorry, your request could not be completed...."displays.
13093657	After applying 8.0 Web Core Update 04 and 8.0 Web Model Update 04, dragging and dropping of calendar items stops working after the first use.

Web Core Update 04 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
No Defect #	Users who log onto the Web Client as Administrator and expand the Navigation menu Administrator button see that the menu item previously named Integration Setup is now named SData Sync Configuration.
1-80268	When a picklist field is set to Required Entry, the field must be populated in order to cancel out of a form.
11082197	After exporting a group to Excel, the time displays without taking GMT into consideration.
11084057	In some instances a user assigned to a department that is on a team cannot see accounts owned by the team.
12086337	When logged in as Admin, on the Welcome page, if you have stacking tabs, you cannot scroll past the last tab on the bottom.
12090001	An HTTP 500 error is generated when using SendSLX, uploading an attachment with a name that exactly matches the exclamation+ID prefixed physical file name of an existing attachment.
12090841	When adding, editing, or copying a user group, a different child node is displayed in the table section.
13091221	In the Application Architect Form Designer, if an entity is added via bundle or from scratch, it is not visible in C# code snippets until the users logs off and logs on again.
13091498	Users should not be able to type in a Web pick list when the attribute "Text must match a list item" is assigned.
13091548	Unexpected initial token 'None' when populating object. Expected JSON object or array. Path '', line 0, position 0.
13091625	JsonSerializationException: Unexpected initial token 'Boolean' when populating object. Expected JSON object or array.
13091693	Leading zeros are stripped when Exporting to Excel in the Web Client.
13091720	Company is spelled incorrectly on the Activity detail view in the list view.
13091792	Sales Order Snapshot Grand Total displays an incorrect value when the initial product price is zero.
13091846	An error displays if a group has returned distinct records and then sorting is performed on a calculated field.

Defect	Description
13091886	Under certain conditions Activity Notes field scrollbars do not function.
13091910	In the Application Architect, the SData portal is missing Sage.SalesLogix.API.dll from the list of Support Files.
13091916	Web Client does not permit extended characters in any email or URL field.
13091924	In the Application Architect, an error occurs closing a new C# snippet for a new business rule.
13091955	The Job Service should ignore retired users and template users when dealing with auto rollover of activities, and gracefully handle users without a TimeZone set in the database.
13091959	An error is displayed when the logged in user tries to complete an Activity to which he/she has Edit Calendar access.
13091994	The SData Requests for Literal Key Values is not appropriately caching the resource in second level cache. This impacts performance.
13092032	Actual Amount of a Closed Opportunity does not update using the correct currency.
13092048	Attempting to delete a Lead that has an activity associated to it generates an error if the logged in user does not have delete calendar access to the activity's leader's calendar.
13092062	Code snippets using the OnLoad Event do not get bundled properly in Application Architect.
13092080	When exporting a contract group to Excel, the Service Type and Contract type fields are exported as database IDs instead of text.
13092090	When adding an attachment, after selecting a file and then clicking the Select Different File button to select a different file, the following error displays. "The requested operation could not be completed, please try again later."
13092094	In the Application Architect,the display names for Enum data type items are not included in bundles.
13092097	Save button for Accounts does not save changes to 'Primary Billing' or 'Primary Shipping' check boxes when editing addresses.
13092099	When navigating between tabs on a detail view the "You may have unsaved data" message displays.
13092105	In the Application Architect,- expanding the bundle manifest hierarchy causes stack overflow errors when entity properties cannot be resolved in the main project model.
13092106	In the Application Architect, duplicate bundle installation logs need to be more specific.
13092107	In the Application Architect, temporary tmpN directories should be deleted after bundle installation.
13092112	GroupInfo should force logging of its SQL when a DbException is encountered if the sage.platform.data.enableQueryLogging application setting is set to false (the default).

Defect	Description
13092155	Receive an error trying to convert a lead via the Add Contact option in the Convert Lead dialog when the Lead has an activity leader that is not someone the logged in user has calendar access to.
13092176	When logged on to the Web Client as Admin, the navigation calendar does not load and the timeless activities and completed timeless activities sections are empty and without a grid.
13092187	When merging account records, all addresses from both accounts should remain, but only the source account's primary address should be the primary address. Primary flags are now correct after Account merge.
13092224	When using the SalesLogix Web Client on Internet Explorer 9 (version 9.0.16 KB2829530) users cannot save Opportunity data after changing the status.
13092236	Web Client navigation buttons select all records from the database five times when using Oracle.
13092308	The Sales Order Snapshot Grand Total should not include the shipping amount being taxed.
13092319	Unable to add attachments while scheduling an Activity to complete in the Web Client.
13092335	Attachments do not display in Internet Explorer 10 if the file name contains a space.
13092454	When adding a picklist control and setting the StorageMode to 'Code', any value set within the UI causes an exception to be thrown stating that value was not found.
13092458	Need improved diagnostic information written to the install log when an error occurs.
13092489	A Memory leak occurs in the VFS Configuration logic if memcache is incorrectly set up or caching is set up to use in-memory.
13092515	An error displays when updating Opportunities or deleting a Lead - Job Service issue.
13092625	Two warning messages appear in the Event Viewer for the same error, one for Web Client and one for SData.
13092650	Remove Account from Contact merge list.
13092665	When editing an Opportunity Contact, get "Could not find the dynamic method EditOpportunityContact.cmdOK_OnClick...".
13092691	On SdataSummaryViewDataManager.js a property called "useBathRequest" should be spelled "useBatchRequest".

Web Core Update 04 for Sage SalesLogix version 8.0 addresses the following Accounting Integration issues:

Defect	Description
13092194	When synchronizing from X3 to SalesLogix, the default Account Type is set to Prospect instead of Customer.
13092226	Multiple Addresses added at once via SData or Integration Contract will have the IsPrimary and IsMailing flag set for all.

Defect	Description
13092256	SData creates empty GUID for GlobalSyncID on all new Accounts and Contacts.
13092353	SData Sync Engine - Add ability to execute sync jobs at different intervals for each integration.

Web Core Update 03 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
1-79390	SData - The logon page User Name is case sensitive for Oracle only.
12087012	A long-running script error message displays when navigating to a list or detail view on database with a large number of groups, for example 300 or more.
12090662	The Entity Wizard, "Add property" and "Remove selected property" icons do not have visible text for screen readers.
13091221	In the Application Architect Form Designer, when an entity is added manually or via bundle the entity is not visible in C# code snippet until logging out and logging back in to the Application Architect.
13091258	Defect Groups do not sort correctly.
13091296	Unable to create local join for a User group.
13091303	Add support for storing the Job Server Jobstore.db in a location specified by environment variables.
13091322	Web Client using concurrent license and windows authentication requires 1 more license than the number of users in order to log in all authorized users.
13091328	In the Application Architect New Entity wizard, if the display name contains an underscore, then on the final step the error "The specified SData path name contains illegal characters." displays.
13091357	When adding content to a two column dashboard, if content is only added to the right side, then the dashboard tab will not display.
13091454	When accessing Web Reporting in an upgraded environment, the following error may occur,"We're sorry, you've encountered an error. If applicable, please try again. HTTP status" AjaxErrorResponse (576)".
13091470	When installing a Web bundle containing Web Reporting Portal customizations, the following error occurs, "Error installing context item...".
13091474	Customizations may cause the error "A smart part associated with this page has failed to load. Could not find part of the path".
13091485	Modify the SData attachments endpoint to support dynamic schema updates.
13091521	UserOptionsService has a threading issue if UserID is null or empty.

Defect	Description
13091542	The Contact Account manager is not updated after choosing to update the account manager in the Update Contact Options dialog box.
13091546	Moving a contact without selecting the"Use the targets account's address and phone number information" option results in mismatched or lost data.
13091561	SData Portal Authentication messages should be changed from Errors to Warnings in the Event Log.
13091565	Merging two accounts owned by Everyone causes the error "You do not have the required security access for the selected records."
13091570	IE9 only: When pasting the Copy Contact Detail content from the Web Client to Microsoft Word it adds extra padding lines between data.
13091591	When scheduling a weekly recurring activity for days of the week with an "end by date" the activity is created with an incorrect number of iterations.
13091595	Unhandled exception error displays when saving a Lead with Activities associated to other users.
13091602	When editing two Price Levels consecutively, the last one edited goes blank or the entire grid goes blank after clicking the Save button.
13091614	Multiple requests are generated for the same filter.
13091628	When creating a group with a name that already exists, the "An error occurred attempting to create an ad hoc group." message is displayed instead of the correct error, "The group name is already in use."
13091630	System.NullReferenceException: "Object reference not set to an instance of an object" error displays when the account page is loaded.
13091631	DiagnosesException: "Could not locate the given timezones" error displays when a user does not select a time zone to compare to in the time zone calculator before clicking the Compare button.
13091635	Sage.SalesLogix.Web should log all Forms authentication decryption exceptions as Errors and should use the log4net logging mechanism instead of EventLog.WriteEntry.
13091636	The Sage.Platform.Messaging.Transport.Wcf.MessageBusCallback warnings should use a unique EventID.
13091642	The error "This search is returning too many potential matches..." should be changed to a warning.
13091680	If a Lookup Results group is shared across entities, and sorted by a column that is not available in one of the entities, when the user opens the group in the entity without the missing column, the following error displays "We're sorry, you've encountered an error. If applicable, please try again. HTTP status: Internal Server Error (500)."
13091688	CommandParameters that are used in version 8.0 are not stripped by the TSLQuery StripParameters method.
13091692	Report drop down list is blank when a report description contains carriage returns.

Defect	Description
13091714	In the Application Architect, a Null reference exception occurs when attempting to export the full VFS.
13091715	In the Application Architect, an out of memory exception occurs when exporting a large VFS.
13091716	When editing snippet properties, the Intellisense list is incomplete.
13091740	When using IE 10 as the browser, on the confirmation views, the Contact and Lead options are cut off and have a boxed border.
13091761	The XMLSCHEMA will not rebuild when the wrong method is used to insert an XML string.
13091763	The Calendar Users list on the Calendar only displays 25 users at a time, so if a selected user is not in the top 25 users, then that user's calendar cannot be seen. **Note:** The fix for this defect involves a change to the Calendar user interface. Users can now click Edit Calendar Users to customize the Calendar Users list. The Edit Calendar Users dialog box allows users to select the check boxes of the users to display in the Calendar Users list. The logged in user is selected by default and cannot be cleared. Users can select up to 25 users for the Calendar Users list, however users may still only view up to four calendars at a time.
13091764	Inserting the XMLSCHEMA plugin fails when executed through GroupManager.aspx.
13091786	Numeric control bound to a Double field displays incorrect value or NaN in the Web Client.
13091811	When using IE 10 as the browser and e-mailing details from Ticket Detail the detail view goes blank and it does not bring up the e-mail.
13091824	Multiple adapters registered using the same root path do not display all resources when the root path is queried.
13091825	SData Services needs to support Port Forwarding (x-forwarded-port header).
13091832	Label for Date Range on the tab Notes/History is not localized.
13091851	In the Application Architect Bundle Manager, cannot toggle the Active flag on a Post Execute Step.
13091877	An error displays when selecting Tools, Manage Widgets in the Application Architect.
13091898	After applying 8.0 Web Core Update 02, timeless and completed timeless activities are not displaying on the Calendar.
13091935	Unable to Build Web Platform after installing SSAA 1.1 bundle when Web Core Update 02 was installed first.

Web Core Update 02 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client
unless the defect description specifically states otherwise.

Defect	Description
1-78838	In the Application Architect, Filters created using Standard SLX ID's are displayed as a UserID rather than the User name.
1-81780	'The server request timed out' error occurs when deleting an account with custom code applied to the OnAfterUpdate rule.
12089836	When editing a Timeless Activity while the alarm is disabled, the alarm appears to be based off midnight.
12090119	The default value for the picklist field is untranslated in a localized client.
12090145	In the Application Architect, the Select Target(s) dialog is untranslated in a localized client.
12090162	Entity changes are not passed through to events correctly.
12090370	After applying filters to a Lookup type filter and navigating between the groups, the data on the list view is incorrect and there is no information (filter summary or lookup filter) that the filters have been applied.
12090445	Fields defined as right justified on the Query Builder Layout tab are not displaying as right justified in the list view.
12090514	Untranslated strings in the Application Architect New Page Wizard dialog in a localized client.
12090518	Untranslated strings in the Application Architect Rename Entity dialog in a localized client.
12090623	The Complete an Activity dialog box increases in size to accommodate settings with multiple options, but does not decrease in size if the user then reverts to settings with fewer available options.
12090913	When using the FireFox browser, in the Sales Order Product datagrid, after editing the Adj Price field, entering a value like 100.1 and tabbing out of the field, the value fails to commit.
12090981	When a user has blocked time on their calendar for a personal activity, another user who is scheduling an activity and including the first user does see that time as unavailable.
12091005	Change the logging for the AuthTokenNullException from an Error to a Warning.
12091010	Clicking Save Record as a Group to create a new ad hoc group from records returned on the Lookup results tab creates a group containing all records and not just those returned by the lookup filter.
12091072	In the Application Architect Form Designer C# snippet editor, intellisense appears to be missing items that were available in SLX v7.5.4.
12091103	The Reset button does not clear the 'Attachment' filter field.
12091105	Error adding a Contact Lead Source.
12091111	SLX SDK: Enable and generate xml file output for the API assemblies from which it is missing.
12091130	Cold Start issue - ObjectExpressionEnvironment.
12091155	In the Application Architect, the VFS form try/test fails periodically.

Defect	Description
12091166	When multi-currency is enabled, it is not possible to change the opportunity product cost.
12091167	The Common Tasks Group List does not work on a mainview detail view after performing a lookup in a localized client.
12091168	Complete activity result reverts to English value in a localized client.
12091186	When using SSAA on SalesLogix v8.0, icons in the left navigation bar are styled incorrectly.
12091187	When using SSAA on SalesLogix v8.0, extra blank spaces are visible at the top (above the tabs).
12091198	Enables compatibility with Microsoft IE 10.
13091215	SData Metrics Query generates bad SQL.
13091225	The CabPortalDeploymentAction.AfterDeployment() action incorrectly attempts to update the Global.cs file to enable/disable dynamic form support.
13091226	Enables compatibility with Microsoft Windows Server 2012.
13091227	The AspNetDeploymentAction.AfterDeployment() action does not remove localized versions of Portal.resx.
13091243	After performing a lookup, the Contact Lookup no longer displays contacts associated to the account.
13091244	When running Intellisync, if a user has a password, then the following error displays, "The Sync Client is unable to log on to the server using the UserID and Password provided. Please try again."
13091302	Cold Start Threading - Object reference not set to an instance of an object. displays in the Event Log.
13091326	Job Server is not correctly capturing and forwarding some error messages to log4net.
13091358	The ASP.NET worker process can stop responding.
13091365	The Application Architect VirtualFileSystemTable is storing an invalid UTC timestamp for the ModifyDate.
13091378	When formatting date strings to a proper date format, if the date is in ISO format then an error occurs. Create Date on all of our entities, for instance, is an ISO date, and in a string appears as the format: 2008-01-05T07:00:00+00:00.
13091396	Enables compatibility with Microsoft Windows 8.
13091421	The Add Content option becomes disabled when a Dashboard Tab exists with the same name as the Add Content widget.
13091434	When creating a bundle in the Application Architect, the VFS bundler should not include the EntityResources.resx or any of the localized versions of it.
13091469	Argument Not Null method is generating an extra Argument null exception.

Defect	Description
13091475	In the SalesLogix Web Server, preserve original stack traces in the SIF when re-displaying the UserObservableException error.
13091477	In the SalesLogix Web Server: Remove "OutputWindow" logging from WebDialogService.ShowMessageEx.
13091478	In the SalesLogix Web Server: Check for unrecognized table names in GroupRequestHandler.GetEntity to avoid NullReferenceException.
13091480	SalesLogix SDK: Enable easier inter-process events through the integration of the CAB event broker with SalesLogix messaging server.
13091481	An exception message appears when attempting to delete an account that has an UUID but no Appid.
13091487	In the SalesLogix Web Server: Certain conditions may cause the full connection string to get logged to the event viewer.
13091499	In the GroupBuilder, FilterManager contains a threading issue.
13091534	Improvements to the EventBrokerStrategy thread enable more reliable use in a multi-user web context (ArgumentException).
13091535	Return a more meaningful error when parent entities don't exist in nested metadata collection requests (NullReferenceException).
13091536	GroupRequestHandler should not assume that GroupContext.GetGroupInfoForTable always returns a value (NullReferenceException, similar to 13091478).
13091537	TimezoneRequest contains the poorly worded error "Could not located the given timezones".
13091538	Enables capturing the query text anytime SQL fails to execute, not just in GroupBuilder.
13091545	Lazy loading appears to be disabled for the Plugin entity for lazy properties (e.g. Plugin.Blob):
13091567	The Discount is causing the Adj Price (User) to be changed from the value entered.
13091581	In the Application Architect Bundle Model, after adding a new entity to the project, trying to create manifest by project differences generates an error.
13091588	"SLXLEN is not a recognized built-in function name" error when performing a Mail Merge.
13091594	The Web RemindersAndAlarms handler is passing an invalid _timelessBeforeDate on the first day of the month. It is passing 00 for the day when it should be passing 01.
13091674	Contacts from Outlook are not added to Sage SalesLogix when Intellisync runs.
13091691	After opening an activity confirmation, the date is chabged to 1/1/2014 If the notification is accepted, the activity date is changed for all members.

Web Core Update 02 for Sage SalesLogix version 8.0 addresses the following Accounting Integration issue:

Defect	Description
12090818	Address and Contact records merged from a SLX record are not synced to X3 after completing a check for duplicate and then merge action.

Web Core Update 01 for Sage SalesLogix version 8.0 addresses the following issues:

All defect descriptions apply to the Sage SalesLogix Web Client unless the defect description specifically states otherwise.

Defect	Description
1-80343	Adding a large number of contacts to a Campaign causes an error: "The server request timed out."
12090207	In localized Italian environments, date filters do not load data.
12090408	In Firefox, when editing an attachment, selecting a different file does not load the new file.
12090490	Groups that contain number fields formatted as a percentage do not show the data formatted correctly.
12090561	When a recurring activity contains members, completing an instance of the activity causes the members to be unconfirmed in remaining instances.
12090642	The time zone calculator is calculating time zone based on workstation settings rather than the entered time zone.
12090790	When using Internet Explorer 8, on the recurring tab of an activity, values and selections intermittently revert to default values.
12090806	In the Edit Product dialog, when editing the Adj Price and then the Quantity field, an error displays.
12090830	When completing an activity as scheduled, the duration appears to be calculating using createdate or originaldate.
12090837	Activities scheduled up to midnight do not display on the calendar, and activities scheduled past midnight do not block the time on the calendar up to midnight.
12090860	Events scheduled on a workstation set to the EST time zone show a day behind on a workstation set to the AZ time zone.
12090956	Attempting to drag and drop an activity where logged in user is a member returns an Internal Server Error (500). 12090979 Sorting by Attachments on the Past Due tab displays an Internal Server Error (500) error.
12090983	Viewing another user's calendar and dragging a personal activity to a new time causes the activity to disappear until the client is refreshed.
12090984	Using Windows Authentication uses more than one concurrent user license for each logon.
12091002	During logon, the Role Security Service reads the Secured Actions in batches of 10.
12091004	After creating a note, the contact information tooltip does not disappear until the Web browser is refreshed

Defect	Description
12091012	If a user enters the wrong password more times than the log on attempt threshold, the failed log on attempts automatically resets and does not lock out the user.
12091078	GroupAvailableJoinsRequestHandler fails if a group's main table name includes any non-numeric characters.
12091159	An unhandled exception error, "The key already existed in the dictionary", displays in the Web Client when logging on with multiple users.

Web Core Update 01 for Sage SalesLogix version 8.0 addresses the following Accounting Integration issue:

Defect	Description
12090800	In an Accounting Integration environment, an error occurs when attempting to merge data.

File Information

This update may include .pdb files which are not listed in the following table. These files are included to provide additional logging information for troubleshooting purposes.

File Name	File Contents	File Version
SLX_800_Web_ Core_Update_ 07.zip	CreateOracleCalendarUserViews.sql	
	IntellisyncInstall.zip	
	SalesLogix v8.0.0 Web Core Update 07.sxb	
	SLX_800_Web_Core_Update_07.exe	
IntellisyncInstall.zip	IntellisyncSetup.exe	7.3.2.7
SLX_800_Web_ Core_Update_ 07.exe	CalendarFavoriteUsersUtility.exe	8.0.0.8535
	CalendarFavoriteUsersUtility.exe.config	
	CalendarFavoriteUsersUtilityInstall.Bat	
	ContractSyncTrigger.dll	8.0.0.8631
	GroupTranslator.dll	8.0.0.8811
	hibernate.xml	
	Sage.Common.Syndication.dll	1.0.5.242
	Sage.Entity.Interfaces.dll	8.0.0.8822
	Sage.Integration.Server.dll	1.0.5.243
	Sage.Messaging.EventServer.exe.config	

File Name	File Contents	File Version
	Sage.Platform.AdminModule.dll	8.0.0.8556
	Sage.Platform.Application.dll	8.0.0.8556
	Sage.Platform.Application.UI.Web.dll	8.0.0.8556
	Sage.Platform.BundleModel.dll	8.0.0.8556
	Sage.Platform.Caches.Memcached.dll	8.0.0.8535
	Sage.Platform.Configuration.dll	8.0.0.8480
	Sage.Platform.Deployment. AdminModule.dll	8.0.0.8494
	Sage.Platform.dll	8.0.0.8590
	Sage.Platform.Expressions.dll	8.0.0.8570
	Sage.Platform.FileSystem.dll	8.0.0.8535
	Sage.Platform.FileSystem. UI.WinForms.dll	8.0.0.8535
	Sage.Platform.IDEModule.dll	8.0.0.8556
	Sage.Platform.Mashups.dll	8.0.0.8494
	Sage.Platform.Projects.AdminModule.dll	8.0.0.8535
	Sage.Platform.Projects.dll	8.0.0.8556
	Sage.Platform.QuickForms.Designer.dll	8.0.0.8556
	Sage.Platform.QuickForms.dll	8.0.0.8590
	Sage.Platform.QuickForms.WebFormGen.dll	8.0.0.8535
	Sage.Platform.Upgrade.AdminModule.dll	8.0.0.8535
	Sage.Platform.VirtualFileSystem.dll	8.0.0.8556
	Sage.Platform.WebPortal.Design.AdminModule.dll	8.0.0.8535
	Sage.Platform.WebPortal.Design.dll	8.0.0.8556
	Sage.Platform.WebPortal.dll	8.0.0.8590
	Sage.Platform.Windows.Forms.dll	8.0.0.8494
	Sage.SalesLogix.Activity.dll	8.0.0.8590
	Sage.SalesLogix.Activity.Entities.dll	8.0.0.8822
	Sage.SalesLogix.API.dll	8.0.0.8556
	Sage.SalesLogix.BundleModel.bundleactions.dll	8.0.0.8494
	Sage.SalesLogix.BusinessRules.dll	8.0.0.8590
	Sage.SalesLogix.Client.Reports.dll	8.0.0.8556
	Sage.SalesLogix.ContractSync.Entities.dll	8.0.0.8822
	Sage.SalesLogix.dll	8.0.0.8556
	Sage.SalesLogix.Entities.dll	8.0.0.8822
	Sage.SalesLogix .IntegrationContract.dll	8.0.0.8570
	Sage.SalesLogix.IntegrationContract.SyncEngine.dll	8.0.0.8556
	Sage.SalesLogix.IntegrationContract.Utility.dll	8.0.0.8535

File Name	File Contents	File Version
	Sage.SalesLogix.PickLists.dll	8.0.0.8535
	Sage.SalesLogix.Plugins. AdminModule.dll	8.0.0.8535
	Sage.SalesLogix.Plugins.dll	8.0.0.8494
	Sage.SalesLogix.SchemaSupport.dll	8.0.0.8494
	Sage.SalesLogix.Security.dll	8.0.0.8535
	Sage.SalesLogix.Security.Entities.dll	8.0.0.8822
	Sage.SalesLogix. SyncEngineService.exe	8.0.0.8556
	Sage.SalesLogix. SyncEngineService.exe.config	
	Sage.SalesLogix.System.dll	8.0.0.8535
	Sage.SalesLogix.Web.AdminModule.dll	8.0.0.8494
	Sage.SalesLogix.Web.Controls.dll	8.0.0.8590
	Sage.SalesLogix.Web.dll	8.0.0.8590
	Sage.SalesLogix.Web.Reporting.AdminModule.dll	8.0.0.8494
	Sage.Scheduling.dll	8.0.0.8494
	Sage.Scheduling.Server.exe	8.0.0.8535
	Sage.Scheduling.Server.exe.config	
	Sage.Web.SiteRegistration.dll	8.0.0.8494
	SLXRoleSecurityCore04.xml_	
	SLX v8.0.0 VFS Web Core Update 07.zip	
SLX v8.0.0 VFS Web Core Update 07.zip	a11y.js	
	Activity.js	
	ActivityCalendar.js	
	ActivityEditor.js	
	ActivityScheduler.js	
	ActivityService.js	
	AddressEdit.html	
	AllOpenDetailSummary.html	
	AppIdMapping.APPIDMAPPING.entity.xml	
	AppIdMapping.OAuthProvider. 2d8e4a1285684a628429be118b69dd3f.relationship.xml	
	AppIdMapping.SyncResult. 9f00d8b721df4afdac8ccf0e8bfe37ea.relationship.xml	
	AppIdMapping.SyncResult. fca5d54aa5874381a81422d12017866d.relationship.xml	

File Name	File Contents	File Version
	AppIdMapping.User. 6a7fefe1cd1341838ed19c8091777de7 .relationship.xml	
	AppIdMapping.UserIntegrationMap. 623fd3d198d142f78ef2bf13b880734e .relationship.xml	
	AppIdMapping.UserIntegrationsView. 1ea8a94e410f40bab2e2f19564daefd3.relationship.xml	
	AttachmentPropertiesEditForm.js	
	BaseSDataStore.js	
	bundleData.xml	
	CalendarFavoriteUsersView. CALENDARFAVORITEUSERSVIEW. entity.xml	
	CalendarSecurityService.js	
	CalendarUsersListPane.js	
	CheckBoxFilter.js	
	ClientBindingManagerService.js	
	CommonTasksTasklet.ascx.cs	
	ConditionManager.js	
	Contact.ContactSyncTarget. e7a9d2d9dafc427c8719580eed049893. relationship.xml	
	ContactSyncTarget.AppIdMapping. 9ee12bad4f6e42e39079cd6dedfd4f08. relationship.xml	
	ContactSyncTarget.CONTACTSYNCTARGET.entity.xml	
	ContactSyncTarget.User. 390a98dc59334d49bf0dd026fd4ec508. relationship.xml	
	CopyToClipboard.js	
	Currency.js	
	CustomSetting.CUSTOMSETTINGS.entity.xml	
	DashboardPage.js	
	DateTimePicker.js	
	Default-hibernate-xml.configuration.codetemplate.xml	
	dojox.js	
	dojox.js.uncompressed.js	
	dynamicInterceptors.xml	

File Name	File Contents	File Version
	EditableGrid.js	
	EditCalendarUsers.html	
	EditCalendarUsers.js	
	EditEventEditor.js	
	EditFilterItems.js	
	EditFilters.js	
	Email.js	
	ErrorHandler.js	
	EventListPanelConfig.js	
	ExcelExport.js	
	FallbackFilePicker.js	
	File.js	
	FilterManager.js	
	FilterPanel.js	
	GridMenuItem.js	
	GroupContextService.js	
	GroupListConfigurationProvider.js	
	GroupListTasklet.js	
	GroupLookup.js	
	GroupsTitlePaneConfigProvider.js	
	GroupTabPane.js	
	HistoryEditor.js	
	Integration.AppIdMapping. 15260719947a4fb4985b042b06106a82. relationship.xml	
	Integration.INTEGRATION.entity.xml	
	Integration.IntegrationResource. 13ed822bc13d4654ba6ac8a596e7c3b8. relationship.xml	
	Integration.SyncJob. c4583b1efcaf4d4989287db0cf390688. relationship.xml	
	Integration.UserIntegrationMap. 10eb9bdd345e40dbb7af75827f69a9ec. relationship.xml	
	Integration.UserIntegrationsView. 772d0f1d8c464908aa9a6b18c6683175. relationship.xml	

File Name	File Contents	File Version
	IntegrationResource. INTEGRATIONRESOURCE.entity.xml	
	layout.css	
	ListPanel.js	
	LookupFilter.js	
	main.js	
	manifest.xml	
	MultiSelectPickList.js	
	MultiTab.js	
	NavBarPane.js	
	NotesHistoryList.js	
	NumberTextBox.js	
	Numeric.js	
	OAuthProvider.Integration. ecd33230640949b5b576d7e2fcfca84e. relationship.xml	
	OAuthProvider.OAUTHPROVIDER.entity.xml	
	OAuthProvider.OAuthProviderScope. f725f179d2404872adb85d186c66ddf0. relationship.xml	
	OAuthProvider.UserOAuthToken. ee58c9867e784aefaa9723c3190d9449. relationship.xml	
	OAuthProviderScope.OAUTHPROVIDERSCOPE. entity.xml	
	OccurrenceOrSeriesQueryDlg.js	
	OnAfterDelete.method.xml	
	OnAfterInsert.method.xml	
	OnAfterUpdate.method.xml	
	OnBeforeDelete.method.xml	
	OnBeforeInsert.method.xml	
	OnBeforeUpdate.method.xml	
	OnCreate.method.xml	
	OptionsDialog.html	
	OptionsDialog.js	

File Name	File Contents	File Version
	Owner.CustomSetting. fe55b3abc09044dd80c2a5c8995473f3. relationship.xml	
	PastDueListPanelConfig.js	
	PickList.js	
	QBAddCondition.js	
	QBTreeStoreModel.js	
	QueryBuilderMain.ascx	
	quickform.css	
	RecurringEditor.js	
	Sage.Common.Syndication.dll	1.0.5.242
	Sage.Integration.Server.dll	1.0.5.243
	Sage.Integration.Web.dll	1.0.5.246
	Sage.js	
	Sage.js.uncompressed.js	
	Sage.Platform.Application.dll	8.0.0.8556
	Sage.Platform.Application.UI.Web.dll	8.0.0.8556
	Sage.Platform.BundleModel.dll	8.0.0.8556
	Sage.Platform.Caches.Memcached.dll	8.0.0.8535
	Sage.Platform.Configuration.dll	8.0.0.8480
	Sage.Platform.dll	8.0.0.8590
	Sage.Platform.Expressions.dll	8.0.0.8570
	Sage.Platform.FileSystem.dll	8.0.0.8535
	Sage.Platform.Mashups.dll	8.0.0.8494
	Sage.Platform.Projects.dll	8.0.0.8556
	Sage.Platform.QuickForms.dll	8.0.0.8590
	Sage.Platform.QuickForms.WebFormGen.dll	8.0.0.8535
	Sage.Platform.SDataServices.dll	8.0.0.8494
	Sage.Platform.VirtualFileSystem.dll	8.0.0.8556
	Sage.Platform.WebPortal.Design.dll	8.0.0.8556
	Sage.Platform.WebPortal.dll	8.0.0.8590
	Sage.SalesLogix.Activity.dll	8.0.0.8590
	Sage.SalesLogix.Activity.resources.dll	8.0.0.8494
	Sage.SalesLogix.API.dll	8.0.0.8556
	Sage.SalesLogix.BusinessRules.dll	8.0.0.8590
	Sage.SalesLogix.Client.GroupBuilder.dll	8.0.0.8590

File Name	File Contents	File Version
	Sage.SalesLogix.Client.IntegrationContract.Modules.dll	8.0.0.8556
	Sage.SalesLogix.Client.MailMerge.dll	8.0.0.8535
	Sage.SalesLogix.Client.Reports.dll	8.0.0.8556
	Sage.SalesLogix.dll	8.0.0.8556
	Sage.SalesLogix.GlobalCrmContractAdapter.dll	8.0.0.8556
	Sage.SalesLogix.IntegrationContract.dll	8.0.0.8570
	Sage.SalesLogix.IntegrationContract.SyncEngine.dll	8.0.0.8556
	Sage.SalesLogix.IntegrationContract.Utility.dll	8.0.0.8535
	Sage.SalesLogix.Intellisync.Entity.dll	8.0.0.8494
	Sage.SalesLogix.Picklists.dll	8.0.0.8535
	Sage.SalesLogix.Plugins.dll	8.0.0.8494
	Sage.SalesLogix.SchemaSupport.dll	8.0.0.8494
	Sage.SalesLogix.SDataSyncEngine.dll	8.0.0.8556
	Sage.SalesLogix.Security.dll	8.0.0.8535
	Sage.SalesLogix.Services.Integration.dll	8.0.0.8556
	Sage.SalesLogix.Services.PotentialMatch.dll	8.0.0.8556
	Sage.SalesLogix.Services.SpeedSearch.dll	8.0.0.8556
	Sage.SalesLogix.System.dll	8.0.0.8535
	Sage.SalesLogix.SystemAdapter.dll	8.0.0.8572
	Sage.SalesLogix.Web.Controls.dll	8.0.0.8590
	Sage.SalesLogix.Web.dll	8.0.0.8590
	Sage.Scheduling.dll	8.0.0.8494
	Sage_de.js	
	Sage_de-at.js	
	Sage_de-ch.js	
	Sage_de-li.js	
	Sage_en.js	
	Sage_en-au.js	
	Sage_en-bz.js	
	Sage_en-ca.js	
	Sage_en-gb.js	
	Sage_en-jm.js	
	Sage_en-nz.js	
	Sage_en-tt.js	
	Sage_en-us.js	

File Name	File Contents	File Version
	Sage_en-za.js	
	Sage_fr.js	
	Sage_fr-be.js	
	Sage_fr-ca.js	
	Sage_fr-ch.js	
	Sage_fr-lu.js	
	Sage_it.js	
	Sage_it-ch.js	
	Sage_ko.js	
	Sage_ru.js	
	Sage-Combined.js	
	sage-platform.js	
	sage-platform-debug.js	
	sage-platform-integrationcontractservice.js	
	sage-platform-tabworkspace.js	
	ScheduleCompleteActivity.js	
	SDataLookup.js	
	SDataStore.js	
	SDataSummaryViewDataManager.js	
	SearchMenuItem.js	
	SetUserIntegrationMapEnabledState.method.xml	
	SingleSelectPickList.html	
	SingleSelectPickList.js	
	SlxLink.js	
	SyncJob.SYNCJOB.entity.xml	
	SyncJob.SyncResult. 494e8233762943bc9575c9ad35571589. relationship.xml	
	SyncResult.SYNCRESULT.entity.xml	
	SyncResult.User. 36eecf1ff94548428a6383d7b3157303. relationship.xml	
	SyncStatus.SyncResult. ad2fa53805a948b0aab4006e57289b86. relationship.xml	
	SyncStatus.SYNCSTATUS.entity.xml	
	Text.js	

File Name	File Contents	File Version
	TimelessActivitiesPane.js	
	timeline-all.js	
	timeline-all-min.js	
	timeline-bundle.js	
	TimeZoneItem.js	
	TitleContentPane.js	
	UpdateUserCalendarFavorites. method.xml	
	URL.js	
	User.UserIntegrationMap. 4abc6661e01d41d0ba225eaf564ff25a. relationship.xml	
	User.UserIntegrationsView. 3907aee9e4f24eaa8fade0f38b2fc8cc.relationship.xml	
	UserActivityDetailSummary.html	
	UserCalendarFavorite.USERCALENDARFAVORITE. entity.xml	
	UserIntegrationMap.USERINTEGRATIONMAP. entity.xml	
	Userintegrationsview.USERINTEGRATIONSVIEW. entity.xml	
	UserOAuthToken.AppIdMapping. 1235bd4697954c1c85cb14736c16615f. relationship.xml	
	UserOAuthToken.User. 9adf65b6c8614dc0b8a1c9f7a183f78f. relationship.xml	
	UserOAuthToken.USER_OAUTHTOKEN.entity.xml	
	Utility.js	
SalesLogix v8.0.0 Web Core Update 07.sxb	Creates the following views: CALENDARHISTORYSYNCVIEW CALENDARSYNCVIEW LEADSYNCVIEW SYNCSTATUS TASKSYNCVIEW USERINTEGRATIONSVIEW	

File Name	File Contents	File Version
	Drops and creates the following views:	
	ACTIVITYRESOURCEVIEW	
	CALENDARFAVORITEUSERSVIEW	
	CONTACTSYNCVIEW	
	Creates the following tables:	
	CONTACTSYNCTARGET [Structure, Indices]	
	INTEGRATION [Structure, Indices, Data]	
	INTEGRATIONRESOURCE [Structure, Indices, Data]	
	LEADSYNCTARGET [Structure, Indices]	
	OAUTHPROVIDER [Structure, Indices]	
	OAUTHPROVIDERSCOPE [Structure, Indices]	
	USER_OAUTHTOKEN [Structure, Indices]	
	USERCALENDARFAVORITE table	
	USERINTEGRATIONMAP [Structure, Indices]	

File Name	File Contents	File Version
	Creates the following fields: [ACTIVITY:APPID CHAR(12) NULL] [ACTIVITY:GLOBALSYNCID VARCHAR(36) NULL] [ACTIVITY:TICK INTEGER NULL] [APPIDMAPPING:INTEGRATIONID CHAR(12) NULL] [APPIDMAPPING:ISUSERENDPOINT VARCHAR(1) NULL] [APPIDMAPPING:OAUTHPROVIDERID CHAR(12) NULL] [APPIDMAPPING:USERID CHAR(12) NULL] [HISTORY:APPID CHAR(12) NULL] [HISTORY:GLOBALSYNCID VARCHAR(36) NULL] [HISTORY:TICK INTEGER NULL] [LEAD:APPID CHAR(12) NULL] [LEAD:GLOBALSYNCID VARCHAR(36) NULL] [LEAD:TICK INTEGER NULL] [LEAD_ADDRESS:APPID CHAR(12) NULL] [LEAD_ADDRESS:GLOBALSYNCID VARCHAR(36) NULL] [LEAD_ADDRESS:TICK INTEGER NULL] [SYNCJOB:INTEGRATIONID CHAR(12) NULL] [SYNCJOB:STATUS VARCHAR(64) NULL] [SYNCRESULT:ENTITYID CHAR(12) NULL] [SYNCRESULT:ENTITYTYPE VARCHAR(64) NULL]	
	Creates the following fields (cont.): [SYNCRESULT:ENTITYVALUE VARCHAR(128) NULL] [SYNCRESULT:JOBID CHAR(12) NULL] [SYNCRESULT:SECCODEID CHAR(12) NULL] [SYNCRESULT:SYNCEDFROMID CHAR(12) NULL] [SYNCRESULT:USERID CHAR(12) NULL] [USER_ACTIVITY:APPID VARCHAR(12) NULL] [USER_ACTIVITY:GLOBALSYNCID VARCHAR(36) NULL] [USER_ACTIVITY:TICK INTEGER NULL]	

File Name	File Contents	File Version
	Inserts the following picklists: Country Integration Auth Type Integration Link Type Integration OAuth Version Integration Sync Direction Integration Sync Method	
	Inserts the following records into CUSTOMSETTINGS: [QDEMOA000F2I] [QDEMOA000F2J] [QDEMOA000F2K]	
	Inserts the following records into OAUTHPROVIDER: [QDEMOA00994U] [QDEMOA00994S]	
	Inserts the following records into OAUTHPROVIDERSCOPE: [QDEMOA000EV7] [QDEMOA000EV8] [QDEMOA000EV9] [QDEMOA000EWX]	
	Inserts the following records into SLXTRIGGERS: [QDEMOA000EV6] [QQF8AA0004WE] [QQF8AA0004WZ] [QDEMOA000003] [QQF8AA0004WX]	
	Inserts the following records into USEROPTIONDEF: FieldCountExtendedGroupList HideOnSelectionExtendedGroupList StayInDetailViewGroupLookup ShowOnLookupExtendedGroupList	

File Name	File Contents	File Version
	Inserts the following Plugins:	
	(Groups, ACO ACCOUNT:PromotedAccounts	
	(Groups INTEGRATION:AllIntegrations)	
	(Groups OAUTHPROVIDER:AllProviders)	
	(Groups SYNCJOB:AllSyncJobs)	
	(Groups USERSECURITY:Integrations)	
	(Groups SYNCRESULT:AllSyncResults)	
	(Groups SYNCRESULT:Latest Sync Results)	
	(Groups SYNCRESULT:My History)	
	(Groups SYNCRESULT:Today)	
	Executes SQL: Update APPIDMAPPING Set ISUSERENDPOINT = 'F' Where ISUSERENDPOINT Is Null	

Applying the Update

This Web Core Update affects the following portals:

- Process Host
- SData
- Sage SalesLogix Web Client
- Sage SalesLogix Offline Web Client
- Customer Portal
- Intellisync
- SLXJobService

Install this Update to all computers with the following components installed:

- Application Architect
- Remote Office
- Sage SalesLogix Offline Web Client
- Web Host

Install the SalesLogix v8.0.0 Web Core Update 07.sxb bundle using the Sage SalesLogix Administrator.

Install the SLX v8.0.0 VFS Web Core Update 07.zip bundle using the Application Architect, and then build and deploy your Web site(s).

Before installing the SalesLogix v8.0.0 Web Core Update 07.sxb bundle, review the files included in the update. Back up any customized files that may be affected, or back up the whole project if there are many files. Then, apply the update bundle in one of the following ways:

- Manually merge the update items with the customized items.
- Apply the bundle (overwriting all existing items), and then manually merge the customized items.

To begin the install

1. Close all Sage SalesLogix applications on the computer to which you are applying the Update.

2. Extract the contents of the **SLX_800_Web_Core_Update_07.zip** file to a temporary folder.

3. Navigate to the folder where you extracted the Update files and double-click **SLX_800_ Web_Core_Update_07.exe**.

4. On the **SalesLogix v8.0.0 Web Core Update 07** screen do the following:

   a. Select the **Extract and Install the Sage SalesLogix Update** option. The Update files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete. Selecting the other option prevents the VFS bundle from being available after the patch is installed, because the files are then deleted.

   b. Click **Change** to select the location where you want to store the update files.

      There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).

5. Click **Next**.

6. On the **Welcome** screen, click **Install** to install the patch.

7. If prompted to reboot, click **OK** to allow the reboot.

8. On the **Completed** screen, click **Finish**.

Installing the Bundle Using the Sage SalesLogix Administrator

Use the Sage SalesLogix Administrator to install the SalesLogix v8.0.0 Web Core Update 07 bundle.

Before installing the update bundle, create a bundle of all customized plugins in your database. Sage SalesLogix does not overwrite your customized plugins. However, this bundle can be used as a backup of your customizations.

To install the bundle

1. Open the **Administrator**.

2. On the **Navigation Bar**, click **Bundles**.

3. Click **Install**.

4. Navigate to the folder where you extracted the Update files and double-click the bundle named **SalesLogix v8.0.0 Web Core Update 07**.

5. After the bundle is loaded, the **Choose Actions to Install** dialog box appears. View the plugins to be installed with this release, and then click **OK**.

6. During installation, click **Yes**, **Yes to All** or **OK** on any confirmation message boxes for overwriting system plugins or indexes.

7. In the **Choose Teams** dialog box, select the teams to which you want to release plugins, and then click **OK**.

Running the CreateOracleCalendarUserViews Script

These steps are only required for Oracle databases.

> If your installation already includes Web Core Update 03 for Sage SalesLogix v8.0, and you ran the CreateOracleCalendarUserViews script during that installation, you do not need to run the script again.

The CreateOracleCalendarUserViews.sql script creates new views to address a Calendar view change. Running this script allows you to create the necessary Sage SalesLogix views without extra permissions for the sysdba user.

> Saleslogix recommends having an experienced Oracle database administrator (DBA) to properly administer, tune, and maintain the Sage SalesLogix database, especially in a UNIX environment. The Sage SalesLogix Planning Guide provides a discussion of the Oracle database platform and implementation considerations.

To add

1. Open Oracle SQL *Plus Worksheet or SQL Developer.

2. In the **Login Information** dialog box:

   a. In the **Username** box, type **sys**.

   b. In the **Password** box, type the corresponding system password.

   c. In the **Service** box, type the name of the database instance.

   d. Verify that **Connect As is** set to **sysdba**.

   e. Click **OK**.

3. On the **File** menu, click **Open**.

4. Browse to the folder where you extracted the Update files and select the **CreateOracleCalendarUserViews.sql** script.

5. To load the script into the Query section, click **Open**.

6. To run the script, click **Execute**.

Running the Calendar View Batch File

To apply the Calendar view changes, you must run the CalendarFavoriteUsersUtilityInstall.bat file.

> If your installation already includes Web Core Update 03 for Sage SalesLogix v8.0, and you ran the Calendar View Batch Files during that installation, you do not need to run the batch file again.

To run the batch file

1. Browse to the SalesLogix directory on the Web Host server.

2. Right-click the **CalendarFavoriteUsersUtilityInstall.bat** file and select **Edit** to edit the file in a text editor such as Notepad.

3. Make the following changes to the CalendarFavUsersInstall.bat file:

    a. Change **SLXServer** to the SalesLogix Server name.

    b. Change the **Alias** to the SalesLogix database name.

    c. After **/Password:**, replace **<password>** with the SalesLogix Admin user's password.
The password must be within the double quotes. If the password is blank, then change <password> to """.

4. Save the batch file changes.

5. Open a command window and run the **CalendarFavoriteUsersUtilityInstall.bat**.

Deleting the MergeConfiguration.xml File

> If you customized this file, record your customizations before deleting them.

New configurations have been added to the MergeConfiguration file. You must delete and recreate the file to see the updates. The file is rebuilt when you convert a lead in the Web Client. After you recreate the file, you can add your customizations.

To delete

1. In the **Application Architect**, open the **Virtual File System Explorer**.

2. In the tree view expand **Configuration** and expand **Global**.

3. If necessary, save the MergeConfiguration.xml file to another location or record any customizations to the file.

4. Delete the file.

Installing the VFS Bundle

Install the SLX v8.0.0 VFS Web Core Update 07.zip bundle using the Sage SalesLogix Application Architect.

To install the bundle

1. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.

2. Open the **Application Architect**.

3. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.

4. Navigate to the folder where you extracted the Update files, click **SLX v8.0.0 VFS Web Core Update 07.zip**, and then click **Open**.

5. On the **Select Bundle** screen, click **Next**.

6. On the **Select Items** screen, ensure the **Portals** option is selected.

7. Click **Next**, and then click **Finish**.

Building and Deploying the Web Changes

To make your changes available, you must build and deploy the Web portal(s).

To build and deploy

1. In the **Project Explorer**, click the project.

2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.

3. When the build is complete, on the **View** menu, click **Deployment Explorer**.

4. Expand **Deployments**.

5. Double-click the portal to deploy.

6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**. View the status of the deployment in the Output window.

   - By default, the Sage SalesLogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.

   - Changes will not be visible to the Offline Web Client and/or Web remote Office until after the next Sync cycle.

7. Repeat steps 1-6 for each of the affected portals.

Installing and Distributing Intellisync for SalesLogix on Web Client Computers

8.0 Web Core Update 02 included a new Intellisync for SalesLogix Client. If you previously installed Intellisync for 8.0 Web Core Update 02, it is not necessary to re-install Intellisync.

If you have not previously installed 8.0 Web Core Update 02 and have Web Client users running Intellisync for SalesLogix, each Web Client user must install the Intellisync for SalesLogix application in order to get the latest updates.

Ensure the SlxIntellisync portal is deployed to offline Remote users and Remote Offices before installation.

To install

1. Log on to the computer where you deployed the Intellisync for SalesLogix portal. Typically this is the Administrative Workstation or Web Host computer.

2. Browse to the folder where you deployed the SlxIntellisync portal. You can verify the server name and base directory in the Application Architect Intellisync Portal Target Settings (for IIS and Remote Offices).

3. In the portal deployment folder (the folder identified in step 2), create a new folder named **Downloads**.

4. Navigate to the folder where you extracted the update files.

5. Copy the **IntellisyncInstall.zip** and paste it in the **Downloads** folder created in step 3. When the .zip file is copied to this folder, a link appears in the portal that users can access to download the Intellisync for SalesLogix application.

6. Repeat steps 2-5 on all Web Remote Office computers.

7. Do one of the following:

   a. Distribute the Intellisync for SalesLogix portal URL to all Web Client users. Instruct users to click the link to download the Intellisync for SalesLogix application.
   By default, the Sage SalesLogix installations create the portal in \\MachineName:port\SlxIntellisync.

   b. Provide the **IntellisyncInstall.zip** to individual users and instruct them to extract the zip and run the **IntellisyncSetup.exe**.