

Applying Web Core Update 01 for Saleslogix Version 8.1

Version 8.1.0.01 Web Core

Developed by Saleslogix User Assistance

Applying Web Core Update 01 for Saleslogix v8.1

Documentation Comments	This documentation was developed by Saleslogix User Assistance. For content revisions, questions, or comments, contact the Saleslogix writers at saleslogix.techpubs@swiftpage.com .
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Version	Version 8.1.0.01 Web Core 2014
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This document describes Web Core Update 01 for Saleslogix version 8.1.

Prerequisites

The following Saleslogix software must be installed before installing this update:

- Saleslogix version 8.1.
- Microsoft .NET Framework v4.5.1 must be installed on the Web Host server in order to support Internet Explorer 10. This version of .Net Framework will run concurrently with versions 3.5 and earlier, but will replace .Net Framework versions 4.0 and 4.5.1. Microsoft .Net Framework 4.5.1 can be downloaded from the Microsoft site: <http://www.microsoft.com/en-us/download/details.aspx?id=41641>



This link was valid at the time this document was distributed, however the location may have changed. If this link is no longer valid, search the <http://www.microsoft.com> site for ".Net Framework 4.5.1" for the correct location.



Do not install Web Core Update 01 for Saleslogix 8.1 on any other Saleslogix version.

Issues Fixed in This Update

Web Core Update 01 for Saleslogix version 8.1 addresses the following issues:



All defect descriptions apply to the Saleslogix Web Client unless the defect description specifically states otherwise.

Defect	Description
12091151	Under certain circumstances, the Contact Detail view causes query processor errors.
13091760	The Query Builder View SQL does not display the SQL statements correctly.
13092874	In a localized environment, if there are leads that include extended characters, there are corrupted strings on the Import Lead Preview view, .
13093159	When editing a group in the Query Builder Assign Condition dialog box, the Date/Time value does not display.
13093164	In the Query Builder Assign Condition dialog box, the Date/Time picker is not updated if the date and time were selected using the Browse button.
13093165	In the Query Builder Assign Condition dialog box, the Browse button on the Assign Condition tab should be disabled when the Operator is "within.."

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Defect	Description
13093166	In the Query Builder Assign Condition dialog box, the Date/Time Picker should be disabled when you select the "does/does not contain data" operator.
13093167	When using a Chrome browser, the Responses and Opportunities panes in Campaign Budget/Results tab do not display correctly.
13093607	In the Literature Request Management list view, the Send Date differs from the Send Date in the detail view.
13093819	The Sales Order Snapshot Grand Total field does not reflect the adjusted price when a discount is applied.
13093904	In a localized environment, in the Activities list view, the Participant Count column is not localized.
13093905	In a localized environment, on the Schedule/Edit and Activity views, the Participants tab and lookups are not localized.
13093907	In a localized environment, on the Contact Detail view, the Sync History tab columns are not localized.
13094025	When editing an activity from the Calendar, if the Timeless option is changed, then the activity appears on both the Calendar and the Timeless Activities list until the page is refreshed.
13094187	On the Sales Order Detail view, the Grand Total does not update after editing a product quantity.
13094264	In a localized environment, several items in the Reports main view are not localized.
13094370	In the Reports view History tab, if you try to sort by the Report column an "internal server error (500)" displays.
13094375	On the Lookup Results tab, when switching entities, the filters do not update for the new entity.
13094416	In a localized environment, when editing a Contact group on the Query Builder Layout tab, the Work Phone and Acct Manager fields are not aligned correctly.
13094437	In a localized environment, in the Schedule/Edit an Activity Participants tab, the Search button is not localized.
13094439	In a localized environment, in the Schedule/Edit an Activity Participants tab, the titles of the Lookup Contact and Lookup Lead views are not localized.
13094440	In a localized environment there are untranslated strings in the activity Quick Complete dialog box.
14094575	The Literature Request List view Date Req. column is bound to the wrong field.
14094622	When the browser is set to German De-de, an error displays when trying to set up the Saleslogix Feed for integrations.
14094627	Every page request makes several requests for the complete ADHOCGROUP table.
14094655	In a localized environment, the Query Builder condition is localized, but Eval data is not. This results in no records found.
14094673	In a localized environment, when running a territory realignment report there are untranslated characters in the Enter Values dialog box.
14094677	In a French localized environment, in the Application Architect Core Portals deployment Precompiler, the Compile Options button is truncated.
14094680	In a French localized environment, in the Application Architect there are overlapping fields in the Custom Modules Add file view.

Defect	Description
14094715	Activity members are not showing up on the History Details All Participants tab.
14094739	Completed instances of a recurring activity that was created more than a day earlier are not synced to Outlook.
14094741	Invalid Schedule message appears when creating a new scheduled job with no end time and hour or minute as the time period options.
14094758	When completing an activity the modify date on the history record is the same date as the modify date that was on the activity.

This update addresses the following Accounting Integration issues:

Defect	Description
14094662	Account and contact email and phone records are not being inserted from X3 during sync cycle.

File Information

This update may include .pdb files which are not listed in the following table. These files are included to provide additional logging information for troubleshooting purposes.

File Name	File Contents	File Version
SLX_810_Web_Core_Update_01.zip	SLX_810_Web_Core_Update_01.exe	
	Saleslogix v8.1.0 Web Core Update 01.sxb	
SLX_810_Web_Core_Update_01.exe	Sage.Platform.Application.UI.WinForms.dll	8.1.0.1152
	Sage.Platform.Deployment.AdminModule.dll	8.1.0.1152
	Sage.Platform.dll	8.1.0.1152
	Sage.Platform.FileSystem.UI.WinForms.dll	8.1.0.1152
	Sage.Platform.Orm.CodeGen.dll	8.1.0.1152
	Sage.Platform.Projects.AdminModule.dll	8.1.0.1152
	Sage.Platform.QuickForms.Designer.dll	8.1.0.1152
	Sage.Platform.QuickForms.WebFormGen.dll	8.1.0.1152
	Sage.Platform.WebPortal.Design.AdminModule.dll	8.1.0.1152
	Sage.Platform.WebPortal.Design.dll	8.1.0.1152
	Sage.Platform.WebPortal.dll	8.1.0.1152
	Sage.Saleslogix.Activity.dll	8.1.0.1152
	Sage.Saleslogix.AdminModule.dll	8.1.0.1152
	Sage.Saleslogix.BusinessRules.dll	8.1.0.1152
	Sage.Saleslogix.Deployment.dll	8.1.0.1152

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File Name	File Contents	File Version
	Sage.Saleslogix.HighLevelTypes.dll	8.1.0.1152
	Sage.Saleslogix.IntegrationContract.dll	8.1.0.1152
	Sage.Saleslogix.IntegrationContract.Matching.dll	8.1.0.1152
	Sage.Saleslogix.QuickForms.QFControls.dll	8.1.0.1152
	Sage.Saleslogix.Security.dll	8.1.0.1152
	Sage.Saleslogix.Web.AdminModule.dll	8.1.0.1152
	Sage.Saleslogix.Web.Controls.dll	8.1.0.1152
	Sage.Saleslogix.Web.dll	8.1.0.1152
	SLX v8.1.0 VFS Web Core Update 01.zip	
SLX v8.1.0 VFS Web Core Update 01.zip	ActivityCalendar.js	
	ActivityEditor.js	
	ActivityEditorAttendeesTab.js	
	ActivityListPanelConfig.js	
	BaseReportScheduleEditor.js	
	BooleanParameterEditor.js	
	browseField.js	
	calcFields.js	
	CommonTasksTasklet.js	
	ContactLookupConfig.js	
	ContactSearchForDuplicates.js	
	CrystalReportConditionEditor.js	
	CrystalReportConditionsDialog.js	
	CrystalReportsFormatter.js	
	CrystalReportsUtility.js	
	CrystalReportWizardController.js	
	DateParameterEditor.js	
	DateRangeParameterEditor.js	
	DragDropWatcher.js	
	ExecutionsListPanelConfig.js	
	ExportOptionsDialog.js	
	FileHandler.js	
	FilterPanel.js	
	HistoryDetailSummary.js	
	HistoryEditorAttendeesTab.js	
	HistoryListPanelConfig.js	
	ImportLeadsWizard.js	
	JobNotificationPopup.js	
	Jobs.js	

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File Name	File Contents	File Version
	JobSchedulingWidget.js	
	JobService.js	
	LeadLookupConfig.js	
	LeadTasksTasklet.js	
	LiteratureManagementTasks.js	
	manifest.xml	
	MatchingOptionsConfig.js	
	Mono.TextTemplating.dll	4.1.11.0
	MultiselectNumberParameterEditor.js	
	MultiselectStringParameterEditor.js	
	NumberParameterEditor.js	
	OpportunityStatistics.js	
	QBAddCondition.js	
	QueryBuilderMain.js	
	QuickCompleteEditor.js	
	ReportDetailSummary.js	
	ReportingService.js	
	ReportManagerActions.js	
	ReportManagerGroupContextService.js	
	ReportManagerTasksTasklet.js	
	ReportsListPanelConfig.js	
	ReportWizardController.js	
	RunJobDialog.js	
	Sage.Common.Syndication.dll	1.0.5.250
	Sage.js	
	Sage.js.uncompressed.js	
	Sage.Platform.dll	8.1.0.1152
	Sage.Platform.Orm.CodeGen.dll	8.1.0.1152
	Sage.Platform.QuickForms.WebFormGen.dll	8.1.0.1152
	Sage.Platform.WebPortal.Design.dll	8.1.0.1152
	Sage.Platform.WebPortal.dll	8.1.0.1152
	Sage.SalesLogix.Activity.dll	8.1.0.1152
	Sage.SalesLogix.BusinessRules.dll	8.1.0.1152
	Sage.Saleslogix.Client.GroupBuilder.dll	8.1.0.1152
	Sage.SalesLogix.Client.MailMerge.dll	8.1.0.1152
	Sage.Saleslogix.GlobalCrmContractAdapter.dll	8.1.0.1152
	Sage.SalesLogix.HighLevelTypes.dll	8.1.0.1152
	Sage.SalesLogix.IntegrationContract.dll	8.1.0.1152

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File Name	File Contents	File Version
	Sage.SalesLogix.IntegrationContract.Matching.dll	8.1.0.1152
	Sage.SalesLogix.MailMerge.Server.dll	8.1.0.1152
	Sage.SalesLogix.QuickForms.QFControls.dll	8.1.0.1152
	Sage.SalesLogix.Security.dll	8.1.0.1152
	Sage.SalesLogix.Services.Import.dll	8.1.0.1152
	Sage.SalesLogix.SystemAdapter.dll	8.1.0.1152
	Sage.SalesLogix.Web.Controls.dll	8.1.0.1152
	Sage.SalesLogix.Web.dll	8.1.0.1152
	Sage_de.js	
	Sage_de-at.js	
	Sage_de-ch.js	
	Sage_de-li.js	
	Sage_en.js	
	Sage_en-au.js	
	Sage_en-bz.js	
	Sage_en_ca.js	
	Sage_en-gb.js	
	Sage_en-jm.js	
	Sage_en-nz.js	
	Sage_en-ff.js	
	Sage_en-us.js	
	Sage_en-za.js	
	Sage_fr.js	
	Sage_fr-be.js	
	Sage_fr-ca.js	
	Sage_fr-ch.js	
	Sage_fr-lu.js	
	Sage_it.js	
	Sage_it-ch.js	
	Sage_ru.js	
	Sage-Combined.js	
	SalesOrderRTDV.js	
	SalesQuoteRTDV.js	
	ScheduleDetailSummary.js	
	ScheduleListPanelConfig.js	
	SlxLink.js	
	SpeedSearchLookup.js	
	StringParameterEditor.js	

File Name	File Contents	File Version
	SyncResultsHistory.js	
	TimelessActivitiesPane.js	
	UpdateOpportunities.js	
	WidgetDefinition.js	
Saleslogix v8.1.0 Web Core Update 01.sxb	Insert Plugin (Groups LITREQUEST: All Open)	

Applying the Update

This Web Core Update affects the following portals:

- Process Host
- SData
- Saleslogix Web Client
- Saleslogix Offline Web Client
- Customer Portal
- SLXJobService

Install this Update to all computers with the following components installed:

- Administrative Tools and Servers
- Application Architect



Install the Saleslogix v8.1.0 Web Core Update 01.sxb bundle using the Saleslogix Administrator.


Install the SLX v8.1.0 VFS Web Core Update 01.zip bundle using the Application Architect, and then build and deploy your Web site(s).

Before installing the Saleslogix v8.1.0 Web Core Update 01.sxb bundle, review the files included in the update. Back up any customized files that may be affected, or back up the whole project if there are many files. Then, apply the update bundle in one of the following ways:

- Manually merge the update items with the customized items.
- Apply the bundle (overwriting all existing items), and then manually merge the customized items.

To begin the install

1. Close all Saleslogix applications on the computer to which you are applying the Update.
2. Extract the contents of the **SLX_810_Web_Core_Update_01.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the Update files and double-click **SLX_810_Web_Core_Update_01.exe**.

4. On the **Saleslogix v8.1.0 Web Core Update 01** screen do the following:
 - a. Select the **Extract and Install the Saleslogix Update** option. The Update files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete. Selecting the other option prevents the VFS bundle from being available after the patch is installed, because the files are then deleted.
 - b. Click **Change** to select the location where you want to store the update files.
 There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).
5. Click **Next**.
6. On the **Welcome** screen, click **Install** to install the patch.
7. On the **Completed** screen, click **Finish**.

Installing the Bundle Using the Saleslogix Administrator

Use the Saleslogix Administrator to install the Saleslogix v8.1.0 Web Core Update 01 bundle.



Before installing the update bundle, create a bundle of all customized plugins in your database. Saleslogix does not overwrite your customized plugins. However, this bundle can be used as a backup of your customizations.

To install the bundle

1. Open the **Administrator**.
2. On the **Navigation Bar**, click **Bundles**.
3. Click **Install**.
4. Navigate to the folder where you extracted the Update files and double-click the bundle named **Saleslogix v8.1.0 Web Core Update 01**.
5. After the bundle is loaded, the **Choose Actions to Install** dialog box appears. View the plugins to be installed with this release, and then click **OK**.
6. During installation, click **Yes** or **Yes to All** on any confirmation message boxes for overwriting system plugins.
7. In the **Choose Teams** dialog box, select the teams to which you want to release plugins, and then click **OK**.

Installing the VFS Bundle

Install the SLX v8.1.0 VFS Web Core Update 01.zip bundle using the Saleslogix Application Architect.

To install the bundle

1. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.
2. Open the **Application Architect**.
3. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.
4. Navigate to the folder where you extracted the Update files, click **SLX v8.1.0 VFS Web Core Update 01.zip**, and then click **Open**.
5. On the **Select Bundle** screen, click **Next**.
6. On the **Select Items** screen, ensure the **Portals** option is selected.
7. Click **Next**, and then click **Finish**.

Building and Deploying the Web Changes

To make your changes available, you must build and deploy the Web portal(s).

To build and deploy

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
3. When the build is complete, on the **View** menu, click **Deployment Explorer**.
4. Expand **Deployments**.
5. Double-click the portal to deploy.
6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**.



- By default, the Saleslogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.
 - Changes will not be visible to the Offline Web Client and/or Web remote Office until after the next Sync cycle.
7. Repeat steps 1-6 for each of the affected portals.