Applying Hot Fix 2 for Sage SalesLogix Version 7.2.1

Version 7.2.1.2 Developed by Sage SalesLogix Technical Publications



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Documentation Comments	This documentation was developed by Sage SalesLogix Technical Publications. For content revisions, questions, or comments, contact the SalesLogix writers at saleslogix.techpubs@sage.com.	
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Version	Version 7.2.1.2 January 2008	
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This hot fix addresses the following issues:

Defect Number	Description
1-58085	(Oracle) After upgrading to v7.2.1, the OK button is disabled in the Web Client Query Builder when modifying a new group. This issue only appears if you are logged on as an admin user.
1-58086	(Oracle) The Calculations button, Global Joins button, and Create Local Join link are missing in the Web Client Query Builder when modifying a group.
1-58087	When modifying the Latest Contacts group in the Web Client, the Web Client hangs.
1-58101	Multiple conditions for groups do not save correctly when created or edited in the Web Client.
1-58243	Unable to delete Web groups.
1-58286	(Oracle) After upgrading to v7.2.1, groups are missing in the Web Client.
1-58344	When exporting a Group to Excel in the Web Client, only headers are exported.
1-58877	(Oracle) A group in the Network Client that uses the IN operator may return an incorrect result set in the Web Client.
1-58895	(International) Incorrect record counts occur in the Web Client when searching for contacts or accounts.

This hot fix requires version 7.2.1. Do not install this hot fix on any other SalesLogix version. Contact your support representative or go to http://www.support.saleslogix.com to obtain the hot fix.

File Information

File Name	File Contents
Sage SalesLogix v7.2.1 HF2 VFS Upgrade.zip	GroupTranslater.dll, Interop.GroupTranslator.dll, LookupView.ascx.cs, Sage.SalesLogix.Client.GroupBuilder.dll, Sage.SalesLogix.Client.GroupBuilder.Modules.dll, Sage.SalesLogix.Client.MailMerge.dll, and Sage.SalesLogix.Plugins.dll.

Applying the Hot Fix

Apply the hot fix to all Web Server computers.

To apply

- 1. Close all SalesLogix applications on the computer to which you are applying the hot fix.
- 2. Extract the contents of the SLX_v721_HF2.zip file to a temporary folder.
- 3. Navigate to the folder where you extracted the hot fix files and double-click **SLX_v721_HF2.exe**.
- 4. On the SalesLogix v7.2.1 Hot Fix 2 screen, select your installation method:
 - **Install the SalesLogix Hot Fix** extracts the hot fix files to a temporary folder and removes the files once the installation is complete.
 - **Extract and Install the SalesLogix Hot Fix** extracts the hot fix files to a location you specify. The files are not removed once the installation is complete. If you choose this option, select a location where you want to store the hot fix files.
- 5. Click Next.
- 6. On the **Welcome** screen, click **Install**.
- 7. On the **Completed** screen, click **Finish**.

Installing the Hot Fix Bundle

Install the hot fix bundle using the Application Architect.

To install

- 1. Copy the **Sage SalesLogix v7.2.1 HF2 VFS Upgrade.zip** bundle to a temporary folder (path name 57 characters or less) on the local machine.
- **Note** There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).
- 2. Ensure the Windows user has Write permissions to the folder where the bundle will be installed from.

When installing a bundle using Application Architect, the Windows user must have Write permissions to the bundle install folder.

- 3. Open the Application Architect.
- 4. From the **Project Explorer**, right-click the project, and then click **Install Bundle**.
- 5. Browse to the **Sage SalesLogix v7.2.1 HF2 VFS Upgrade.zip** bundle you copied to the local machine, and then click **Open**.
- 6. On the **Select Bundle** screen, click **Next**.
- 7. On the **Select Items** screen, ensure the **Portals** check box is selected.
- 8. Click **Next**, and then click **Finish**.

Building and Deploying the Web Site

After installing the bundle, you must build and deploy your Web site.

- 1. In the Project Explorer window, click a project.
- Press and hold the CTRL key, and then on the **Build** menu, click **Build Web Platform**.
 All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the Application Architect.
- 3. On the Application Architect View menu, click Project Explorer.
- 4. Expand **Portal Manager**, and then double-click the **Sage SalesLogix** portal.
- 5. Click the **Deployment** tab.

By default, the Sage SalesLogix Web Client portal is set to deploy to the *localhost*, but you can change these settings to fit your environment.

- 6. Do one of the following:
 - If you did not install the Web Host, and you are deploying to a separate Web server, type the name of your Web server in the Server box.
 -or-
 - If you installed the Web Host, type the server and port you used during Web Host installation in the **Server** box (for example, server:port).
- **Note** If you do not specify a server and port with this option, the Sage SalesLogix Web portal is deployed to the server and port you specified during Web Host installation.
- 7. Click the **Deploy** button. A status box appears indicating status for the deployment.