



Applying Web Core Update 01 for Version 8.3

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Publication Information

Release: 8.3.0.01

Publication date: 5/18/2016

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Introduction



Infor CRM is a leading customer relationship management solution that enables small to medium-sized businesses to acquire, retain, and develop profitable customer relationships through integrated Sales, Marketing, Customer Service, and Support automation solutions.

About this guide

This document describes Web Core Update 01 for Infor CRM version 8.3.

Prerequisites

The following Infor CRM software must be installed before installing this update:

- Infor CRM version 8.3
- 8.3 SNC Update 01



Do not install Web Core Update 01 for Infor CRM 8.3 on any other Infor CRM version.

Additional considerations

- Infor CRM Back Office Extension (ICBOE) requires the following updates:
 - SNC Update 01 for Infor CRM version 8.3
 - Core Update 01 for Infor CRM version 8.3
 - Model Update 01 for Infor CRM version 8.3

Contacting Infor

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Chapter 1

Changes in this Update

1

This chapter lists all of the changes to Infor CRM since version 8.3.

Features added in this update

Web Core Update 01 for Infor CRM version 8.3 includes the following new features:

Web Client

- Creating an ad hoc group with a large number of records now uses the Job Manager.
- Improvements to Reporting performance.

Application Architect

- Ability to change the ad hoc group number of record threshold.



See the “What’s New in this Release” topic in the online Help systems for more information about the new features.

Issues fixed in this update

Web Core Update 01 for Infor CRM version 8.3 addresses the following issues:



All defect descriptions apply to the Infor CRM Web Client unless the defect description specifically states otherwise.

Defect	Description
INFORCRM-6223	Creating an ad hoc group with more than 10000 records does not include all selected records.
INFORCRM-6344	A duplicated translation in a resource file may cause an error in the Web Client.
INFORCRM-6754	The ID string in AddEditDialog.js is incorrectly exposed for translation.
INFORCRM-6907	Contact data is sometimes overwritten when navigating between records on the Contact detail view.
INFORCRM-8045	When completing an activity any people added to the Availability tab (including leader) are not added to HistoryAttendee table so they do not show on All Participants tab of History record.

Defect	Description
INFORCRM-8172	After adding a contact to the details in the Infor CRM Activity task pane in Microsoft Outlook, the IsAttendee column is null in the Infor CRM activity record.
INFORCRM-8397	In a German environment, the Infor CRM Web Client Query Builder, on the Assign Condition view the Cancel (Abberchen) button is truncated on the screen.
INFORCRM-8404	The internal processing of the 5 main build phases should run in parallel.
INFORCRM-8429	In the Dashboard the Number of Records value does not function in a group list chart.
INFORCRM-8640	In Application Architect, there needs to be a way to set the Manage Schema property for entities.
INFORCRM-8824	In an Oracle environment, filtered lookup results fail when results contain special characters.
INFORCRM-8837	Group column properties have different formats in the Web and Windows clients.
INFORCRM-8839	In the Web Client Ticket detail view, the Reset button clears two fields in the Details tab view when using an Internet Explorer browser.
INFORCRM-8847	Duplicated joins appear when a user creates a new entity related to existing entity.
INFORCRM-8869	In an Oracle 11g environment the Return Distinct Row Only causes HTTP:500 error when selecting filters in the task pane.
INFORCRM-8871	When accessing an offline Web Client with Turkish regional settings an error occurs.
INFORCRM-8875	Administrator does not show users that are logged into the Web client when using Windows Authentication.
INFORCRM-8879	User Security does not always update properly when changing Department or Team Membership from the Web client.
INFORCRM-8880	When using the German-Switzerland (de-ch) cultural code currency controls do not accept decimal values correctly.
INFORCRM-8883	Members added to the Availability tab when completing a meeting do not create records in the HistoryAttendee table.
INFORCRM-8884	In the Web client, the group conditions "starts with" and "contains" are not handled correctly.
INFORCRM-8894	In the Application Architect, if a legacy grid datasource references an entity with name beginning with 'I', the "I" is dropped which creates an invalid datasource.
INFORCRM-8918	Adding new tab on the EditQuoteltem quick form throws an exception error.
INFORCRM-8919	In the Application Architect, on the EditQuoteltem form adding a new page to the multi-tab causes an error.
INFORCRM-8956	DateTimePickerAdvancedPropertyEditor.json and FormBasicPropertyEditor.json contain Incorrect strings.
INFORCRM-8963	When you complete an unscheduled activity, changing the opportunity or ticket should not change the existing contact or account.
INFORCRM-9002	(ICBOE) The Promote link is not available to standard users on the Contact, Bill To and Pay From views.
INFORCRM-9020	(ICBOE) An error occurs when synchronizing an A+ BOD and the Code value is empty.
INFORCRM-9026	(ICBOE) When you add a new account in ICBOE you cannot select a Carrier because the pick list is empty. This should either be a read only field or the pick list should have values.
INFORCRM-9032	(ICBOE) The Quote Expiration date field should be required.

Defect	Description
INFORCRM-9038	(ICBOE) When carriers are automatically created they do not have a LogicalID.
INFORCRM-9041	(ICBOE) Sales orders deleted in Infor CRM have a status of open in the process BOD.
INFORCRM-9042	(ICBOE) Location is not mandatory for a new sales order or quote, but the promotion process is asking for Location.
INFORCRM-9084	(ICBOE) Add mandatory fields ERP Document Date, ERP Status, ERP Start Date, ERP End Date to the Sales Order and Quote insert and detail views.
INFORCRM-9365	In an Oracle environment a custom Application Architect bundle to localize database items fails.
INFORCRM-9386	Replace the XmlDiff component with a method of checking if two model items are different.
INFORCRM-9412	(ICBOE) Converting a quote to a sales order should publish an updated ProcessQuote BOD.
INFORCRM-9416	(ICBOE) Pricing and Availability real-time service client needs performance improvement.
INFORCRM-9439	(ICBOE) Quote and sales order product prices are not updated ,when a warehouse is assigned to an unassigned warehouse product.
INFORCRM-9441	(ICBOE) Sales order and Quote records ,returnerror "No default Sales Office is found in sales user profile or at customer".
INFORCRM-9471	In an environment with the de-ch culture code currency fields do not accept decimal values.
INFORCRM-9486	The Web Client Mail Merge Contact Lookup does not return any results.
INFORCRM-9488	The Mail Merge Opportunity Contact Lookup does not return any results.
INFORCRM-9496	There are cross scripting vulnerabilities in multiple lines of code.
INFORCRM-9497	There are cross scripting reflected vulnerabilities in a couple lines of code.
INFORCRM-9498	Multiple lines of code have a Validation.Required.URL vulnerability.
INFORCRM-9543	(ICBOE) When attempting to delete a converted Sales Order record, a Saleslogix error message displays.
INFORCRM-9585	The Sales Order and Quote snapshots Sub Total and Grand Total fields are not calculated correctly.
INFORCRM-9586	The secured action for Convert Quote to Order is not included in any of the out-of-the-box roles.
INFORCRM-9634	Addressed SQL injection vulnerabilities.
INFORCRM-9681	(ICBOE) Unable to add a new BOD Mapping to be referenced in the BOD template.
INFORCRM-9692	(ICBOE) The Unit of Measure" lookup does not filter based on selected product.
INFORCRM-9697	(ICBOE) The Back Office detail view Price List tab should be removed.
INFORCRM-9741	Implement HTML encoding for vulnerabilities.
INFORCRM-9748	(ICBOE) The ERPEXTID BOD field mapping is skipped when processing inbound BOD's.
INFORCRM-9777	Several security items can be fixed by adding second and third parameter "StreamWriter(fs, Encoding.UTF8, 512):"
INFORCRM-9782	In the Infor CRM Xbar activity pane in Outlook, after completing a recurrence of a recurring activity no changes occur and the Completed Activity view does not display.
INFORCRM-9802	Add encoding to address security vulnerabilities.

Defect	Description
INFORCRM-9855	(ICBOE) When changing the account on a quote the related addresses for bill to and ship to are not updated.
INFORCRM-9889	(ICBOE) Change the Available Warehouses dialog box title to "Available to Promise".

File information

This update may include .pdb files which are not listed in the following table. These files are included to provide additional logging information for troubleshooting purposes.

File Name	File Contents	File Version	
Infor_CRM_v830_Web_Core_Update_01.zip	Infor_CRM_v830_Web_Core_Update_01.exe		
	ICRM v8.3 Core 01 VFS Actions.zip		
	ICRM v8.3.0 VFS Web Core Update 01.zip		
Infor_CRM_v830_Web_Core_Update_01.exe	Bundler.exe	8.3.0.1270	
	Sage.Platform.AdminModule.dll	8.3.0.1270	
	Sage.Platform.Deployment.dll	8.3.0.1270	
	Sage.Platform.dll	8.3.0.1270	
	Sage.Platform.Orm.CodeGen.dll	8.3.0.1270	
	Sage.Platform.Projects.dll	8.3.0.1270	
	Sage.Platform.QuickForms.Designer.dll	8.3.0.1270	
	Sage.Platform.QuickForms.dll	8.3.0.1270	
	Sage.Platform.QuickForms.QFControls.dll	8.3.0.1270	
	Sage.Platform.QuickForms.WebFormGen.dll	8.3.0.1270	
	Sage.Platform.Upgrade.AdminModule.dll	8.3.0.1270	
	Sage.Platform.VirtualFileSystem.dll	8.3.0.1270	
	Sage.Platform.WebPortal.Design.dll	8.3.0.1270	
	Sage.Saleslogix.Activity.dll	8.3.0.1270	
	Sage.Saleslogix.BundleModel.bundleactions.dll	8.3.0.1270	
	Sage.Saleslogix.BusinessRules.dll	8.3.0.1270	
	Sage.Saleslogix.dll	8.3.0.1270	
	Sage.Saleslogix.QuickForms.QFControls.Design.dll	8.3.0.1270	
	Sage.Saleslogix.SchemaSupport.dll	8.3.0.1270	
	Sage.Saleslogix.Upgrade.AdminModule.dll	8.3.0.1270	
	Sage.Saleslogix.Web.Controls.dll	8.3.0.1270	

File Name	File Contents	File Version	
	Sage.Saleslogix.Web.dll	8.3.0.1270	
ICRM v8.3.0 VFS Web Core Update 01.zip	Activity.js		
	Activity_ar.js		
	Activity_ca.js		
	Activity_cs.js		
	Activity_da.js		
	Activity_de.js		
	Activity_de-ch.js		
	Activity_el.js		
	Activity_en.js		
	Activity_en-gb.js		
	Activity_en-us.js		
	Activity_es.js		
	Activity_es-es.js		
	Activity_fi-fi.js		
	Activity_fr.js		
	Activity_fr-fr.js		
	Activity_he-il.js		
	Activity_hu.js		
	Activity_it.js		
	Activity_it-it.js		
	Activity_ja-jp.js		
	Activity_ko-kr.js		
	Activity_nb.js		
	Activity_nl-nl.js		
	Activity_pl.js		
	Activity_pt.js		
	Activity_pt-br.js		
	Activity_pt-pt.js		
	Activity_ROOT.js		
	Activity_ru.js		
	Activity_sk.js		
	Activity_sl.js		
	Activity_sv.js		
	Activity_th.js		
	Activity_tr.js		
	Activity_zh-cn.js		

File Name	File Contents	File Version	
	Activity_zh-tw.js		
	Activity-Combined.js		
	ActivityEditor.js		
	ActivityEditDialog.js		
	Admin.js		
	Admin_ar.js		
	Admin_ca.js		
	Admin_cs.js		
	Admin_da.js		
	Admin_de.js		
	Admin_de-ch.js		
	Admin_el.js		
	Admin_en.js		
	Admin_en-gb.js		
	Admin_en-us.js		
	Admin_es.js		
	Admin_es-es.js		
	Admin_fi-fi.js		
	Admin_fr.js		
	Admin_fr-fr.js		
	Admin_he-il.js		
	Admin_hu.js		
	Admin_it.js		
	Admin_it-it.js		
	Admin_ja-jp.js		
	Admin_ko-kr.js		
	Admin_nb.js		
	Admin_nl-nl.js		
	Admin_pl.js		
	Admin_pt.js		
	Admin_pt-br.js		
	Admin_pt-pt.js		
	Admin_ROOT.js		
	Admin_ru.js		
	Admin_sk.js		
	Admin_sl.js		
	Admin_sv.js		
	Admin_th.js		

File Name	File Contents	File Version	
	Admin_tr.js		
	Admin_zh-cn.js		
	Admin_zh_tw.js		
	Admin-Combined.js		
	ApplicationStateService.js		
	BackOffice.BACKOFFICE.entity.xml		
	Base.js		
	Base_ar.js		
	Base_ca.js		
	Base_cs.js		
	Base_da.js		
	Base_de-ch.js		
	Base_el.js		
	Base_en.js		
	Base_en-gb.js		
	Base_en-us.js		
	Base_es.js		
	Base_es-es.js		
	Base_fi-fi.js		
	Base_fr.js		
	Base_fr-fr.js		
	Base_he-il.js		
	Base_hu.js		
	Base_it.js		
	Base_it-it.js		
	Base_ja-jp.js		
	Base_ko-kr.js		
	Base_nb.js		
	Base_nl-nl.js		
	Base_pl.js		
	Base_pt.js		
	Base_pt-br.js		
	Base_pt-pt.js		
	Base_ROOT.js		
	Base_ru.js		
	Base_sk.js		
	Base_sl.js		
	Base_sv.js		
	Base_th.js		

File Name	File Contents	File Version	
	Base_tr.js		
	Base_zh-cn.js		
	Base_zh-tw.js		
	Base-Combined.js		
	BOEPAService.BOEPAERVICE.entity.xml		
	browseField.ascx		
	bundleData.xml		
	CountryAliasConversion.js		
	Dashboard.js		
	Dashboard_ar.js		
	Dashboard_ca.js		
	Dashboard_cs.js		
	Dashboard_da.js		
	Dashboard_de.js		
	Dashboard_de-ch.js		
	Dashboard_el.js		
	Dashboard_en.js		
	Dashboard_en-gb.js		
	Dashboard_en-us.js		
	Dashboard_es.js		
	Dashboard_es-es.js		
	Dashboard_fi-fi.js		
	Dashboard_fr.js		
	Dashboard_fr-fr.js		
	Dashboard_he-il.js		
	Dashboard_hu.js		
	Dashboard_it.js		
	Dashboard_it-it.js		
	Dashboard_ja-jp.js		
	Dashboard_ko-kr.js		
	Dashboard_nb.js		
	Dashboard_nl-nl.js		
	Dashboard_pl.js		
	Dashboard_pt.js		
	Dashboard_pt-br.js		
	Dashboard_pt-pt.js		
	Dashboard_ROOT.js		
	Dashboard_ru.js		

File Name	File Contents	File Version	
	Dashboard_sk.js		
	Dashboard_sl.js		
	Dashboard_sv.js		
	Dashboard_th.js		
	Dashboard_tr.js		
	Dashboard_zh-ch.js		
	Dashboard_zh-tw.js		
	Dashboard-Combined.js		
	DateTimePickerAdvancedPropertyEditor.js		
	Dialog.js		
	Dialog_ar.js		
	Dialog_ca.js		
	Dialog_cs.js		
	Dialog_da.js		
	Dialog_de.js		
	Dialog_de-ch.js		
	Dialog_el.js		
	Dialog_en.js		
	Dialog_en-gb.js		
	Dialog_en-us.js		
	Dialog_es.js		
	Dialog_es-es.js		
	Dialog_fi-fi.js		
	Dialog_fr.js		
	Dialog_fr-fr.js		
	Dialog_he-il.js		
	Dialog_hu.js		
	Dialog_it.js		
	Dialog_it-it.js		
	Dialog_ja-jp.js		
	Dialog_ko-kr.js		
	Dialog_nb.js		
	Dialog_nl-nl.js		
	Dialog_pl.js		
	Dialog_pt.js		
	Dialog_pt-br.js		
	Dialog_pt-pt.js		
	Dialog_ROOT.js		
	Dialog_ru.js		

File Name	File Contents	File Version	
	Dialog_sk.js		
	Dialog_sl.js		
	Dialog_sv.js		
	Dialog_th.js		
	Dialog_tr.js		
	Dialog_zh-cn.js		
	Dialog_zh-tw.js		
	Dialog-Combined.js		
	DiscountChargeItem.DISCOUNTCHARGEITEM.entity.xml		
	FormBasicPropertyEditor.js		
	GridView.js		
	GroupListTasklet.js		
	GroupManager.js		
	HistoryEditor.js		
	Lookup.js		
	MailMergeService.js		
	MailMergeService_ar.js		
	MailMergeService_ca.js		
	MailMergeService_cs.js		
	MailMergeService_da.js		
	MailMergeService_de.js		
	MailMergeService_de-ch.js		
	MailMergeService_el.js		
	MailMergeService_en.js		
	MailMergeService_en-gb.js		
	MailMergeService_en-us.js		
	MailMergeService_es.js		
	MailMergeService_es-es.js		
	MailMergeService_fi-fi.js		
	MailMergeService_fr.js		
	MailMergeService_fr-fr.js		
	MailMergeService_he-il.js		
	MailMergeService_hu.js		
	MailMergeService_it.js		
	MailMergeService_it-it.js		
	MailMergeService_ja-jp.js		
	MailMergeService_ko-kr.js		
	MailMergeService_nb.js		

File Name	File Contents	File Version	
	MailMergeService_nl-nl.js		
	MailMergeService_pl.js		
	MailMergeService_pt.js		
	MailMergeService_pt-br.js		
	MailMergeService_pt-pt.js		
	MailMergeService_ROOT.js		
	MailMergeService_ru.js		
	MailMergeService_sk.js		
	MailMergeService_sl.js		
	MailMergeService_sv.js		
	MailMergeService_th.js		
	MailMergeService_tr.js		
	MailMergeService_zh-cn.js		
	MailMergeService_sh-tw.js		
	manifest.xml		
	PricingAndAvailability.js		
	PricingAvailabilityWidget.html		
	PricingAvailabilityWidget.js		
	QuoteTasksTasklet.js		
	Report.js		
	Report_ar.js		
	Report_ca.js		
	Report_cs.js		
	Report_da.js		
	Report_de.js		
	Report_de-ch.js		
	Report_el.js		
	Report_en.js		
	Report_en-gb.js		
	Report_en-us.js		
	Report_es.js		
	Report_es-es.js		
	Report_fi-fi.js		
	Report_fr.js		
	Report_fr-fr.js		
	Report_he-il.js		
	Report_hu.js		
	Report_it.js		
	Report_it-it.js		

File Name	File Contents	File Version	
	Report_ja-jp.js		
	Report_ko-kr.js		
	Report_nb.js		
	Report_nl-nl.js		
	Report_pl.js		
	Report_pt.js		
	Report_pt-br.js		
	Report_pt-pt.js		
	Report_ROOT.js		
	Report_ru.js		
	Report_sk.js		
	Report_sl.js		
	Report_sv.js		
	Report_th.js		
	Report_tr.js		
	Report_zh-cn.js		
	Report_zh-tw.js		
	Report-Combined.js		
	RoleSecurityService.js		
	Sage.js		
	Sage.Platform.WebPortal.dll	8.3.0.1270	
	Sage.Platform.WebPortal.resources.dll	8.3.0.1270	
	Sage.SalesLogix.Activity.dll	8.3.0.1270	
	Sage.SalesLogix.BusinessRules.dll	8.3.0.1270	
	Sage.SalesLogix.BusinessRules.Jobs.CreateAdHocGroupJob.job.xml		
	Sage.SalesLogix.Client.GroupBuilder.dll	8.3.0.1270	
	Sage.SalesLogix.dll	8.3.0.1270	
	Sage.SalesLogix.GlobalCrmContractAdapter.dll	8.3.0.1270	
	Sage.SalesLogix.Security.dll	8.3.0.1270	
	Sage.SalesLogix.SystemAdapter.dll	8.3.0.1270	
	Sage.SalesLogix.Web.Controls.dll	8.3.0.1270	
	Sage.SalesLogix.Web.dll	8.3.0.1270	
	Sage.SalesLogix.Web.Modules.dll	8.3.0.1270	
	Sage.SalesLogix.WebUserOptions.dll	8.3.0.1270	
	Sage_ar.js		
	Sage_ca.js		
	Sage_cs.js		
	Sage_da.js		

File Name	File Contents	File Version	
	Sage_de.js		
	Sage_de-ch.js		
	Sage_el.js		
	Sage_en.js		
	Sage_en-gb.js		
	Sage_en-us.js		
	Sage_es.js		
	Sage_es-es.js		
	Sage_fi-fi.js		
	Sage_fr.js		
	Sage_fr-fr.js		
	Sage_he-il.js		
	Sage_hu.js		
	Sage_it.js		
	Sage_it-it.js		
	Sage_ja-jp.js		
	Sage_ko-kr.js		
	Sage_nb.js		
	Sage_nl-nl.js		
	Sage_pl.js		
	Sage_pt.js		
	Sage_pt-br.js		
	Sage_pt-pt.js		
	Sage_ROOT.js		
	Sage_ru.js		
	Sage_sk.js		
	Sage_sl.js		
	Sage_sv.js		
	Sage_th.js		
	Sage_tr.js		
	Sage_zh-cn.js		
	Sage_zh-tw.js		
	Sage-Combined.js		
	Saleslogix.Integration.BOE.Common.dll		
	Saleslogix.Integration.BOE.Jobs.dll		
	Saleslogix.Integration.BOE.PriceAndAvailability.dll		
	Saleslogix.Reporting.Jobs.dll		
	SalesOrderTasksTasklet.js		
	SData.js		

File Name	File Contents	File Version	
	SimpleTextarea.js		
ICRM v8.3 Core 01 VFS Actions.zip	Insert Record(s) <ul style="list-style-type: none">■ CUSTOMSETTINGS		
	Insert Picklist <ul style="list-style-type: none">■ Calculation Methods		
	Install Plugin <ul style="list-style-type: none">■ DashboardWidget System: Group List		
	Add Secured Action(s) <ul style="list-style-type: none">■ Entities/Quote/GetOrderTotal■ Entities/SalesOrder/GetOrderTotal		
	Add Role(s) <ul style="list-style-type: none">■ Standard User		

Chapter 2

Applying the Update

2

This Web Core Update affects the following portals:

- Process Host
- SData
- Web Client
- Offline Web Client
- Customer Portal
- SLXJobService

Apply this Update to all computers where the following components have already been installed:


- Administrative Tools and Servers
- Application Architect
- Web Host



Install the ICRM v8.3.0 VFS Web Core Update 01.zip and ICRM v8.3 Core 01 VFS Actions.zip bundles using the Application Architect, and then build and deploy your Web site(s).

Installing the update

To begin the install

1. Close all Infor CRM applications on the computer to which you are applying the Update.
2. Extract the contents of the **Infor_CRM_v830_Web_Core_Update_01.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the Update files and double-click **Infor_CRM_v830_Web_Core_Update_01.exe**.
4. On the **Infor CRM v8.3.0 Web Core Update 01** screen do the following:
 - a. Select the **Extract and Install the Infor CRM Update** option. The Update files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete. Selecting the other option prevents the VFS bundle from being available after the patch is installed, because the files are then deleted.
 - b. Click **Change** to select the location where you want to store the update files.
 -  There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).
5. Click **Next**.

6. On the **Welcome** screen, click **Install** to install the patch.
7. If prompted to reboot, click **OK** to allow the reboot.
8. On the **Completed** screen, click **Finished**.

Installing VFS bundles

Install VFS .zip bundles using the Application Architect.

To install the bundle

1. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.
2. Open the **Application Architect**.
3. On the **View** menu, click **Bundle Manager**.
4. Click **Install**.
5. Select **Filename** and navigate to the folder where you extracted the Update files, click **ICRM v8.3.0 VFS Web Core Update 01.zip**, and then click **Open**.
6. On the **Select Bundle** screen, click **Next**.
7. On the **Select Items** screen, ensure the **Portals** option is selected.
8. Click **Next**, and then click **Finish**.
9. Repeat steps 3-8 to reapply the **ICRM v8.3 Core 01 VFS Actions.zip** bundle.

Building and deploying the Web changes

To make your changes available, you must build and deploy the Web portal(s).

To build and deploy

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
3. When the build is complete, on the **View** menu, click **Deployment Explorer**.
4. Expand **Deployments**.
5. Double-click the portal to deploy.
6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**.



- By default, the Infor CRM Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.
 - Changes will not be visible to the Web Client and/or Web remote Office until after the next Sync cycle.
7. Repeat steps 1-6 for each of the affected portals.