



Applying SNC Update 10 for Sage SalesLogix Version 8.0

Version 8.0.0.10 SNC

Developed by Saleslogix User Assistance



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Address	Saleslogix 8800 North Gainey Center Drive, Suite 200 Scottsdale, AZ 85258 USA
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Applying SNC Update 10 for Sage SalesLogix Version 8.0

This document describes SNC Update 10 for Sage SalesLogix version 8.0. SNC Updates provide modifications to pieces of Sage SalesLogix such as the Provider, SLXServer, Admin, Architect, SalesLogix Client, SpeedSearch, Sync Server, Sync Client, and so forth. Applying these updates may also be required for Web environments when the fix is for the Provider, SLXServer, or SpeedSearch.

Prerequisites

The following Sage SalesLogix software must be installed before installing this update:

- Sage SalesLogix version 8.0.
- Sage SalesLogix 8.0 Update 02.
- Sage SalesLogix 8.0 Update 03.
- Sage SalesLogix 8.0 Update 09.
- Installations of Sage SalesLogix v8.0 that were upgraded from v7.5.4 require Update 00 for Sage SalesLogix version 8.0.
This prerequisite does not apply to any other Sage SalesLogix installation scenario (such as an upgrade from 7.5.3 or earlier, or as a new installation of 8.0).



Do not install SNC Update 10 for Sage SalesLogix 8.0 on any other Sage SalesLogix version.



Sage SalesLogix v8.0 can be installed on Microsoft Windows 8 and 2012, however some additional installation steps are required. See *Installing Sage SalesLogix on Microsoft Windows 8, Windows Server 2012 and Internet Explorer 10* for detailed steps.

Issues Fixed in This Update

SNC Update 10 for Sage SalesLogix version 8.0 addresses the following issues:

Defect	Description
12088788	For users of Office 2010, the threshold for exporting records using Export to Excel is now 200,000 + records.
13091210	In some localized environments, the tooltips on Calendar page timeless activities appear to be corrupted.
13092156	In a localized environment, Admin groups are corrupted when the admin is logged on as ADMIN and schedules a sales process.
13092178	In a Korean localized environment, the Lead Source lookup does not appear to work anywhere in the SalesLogix client.

Defect	Description
13092179	In a localized environment, there is corrupted text in the drop down list when adding targets to campaign from group.
13092258	In a localized environment, extended characters are corrupted in the Calendar Reports Overflow dialog.
13092264	An exception error displays when sharing a group.
13092303	In a Korean localized environment, there may be corrupted characters in Query Builder.
13092392	When sending email from the SalesLogix Windows Client using SendSLX, Unicode characters do not display correctly.
13092617	In a Russian localized environment, an error occurs after clicking in the SalesLogix Windows Client Activities View Confirmations tab.

File Information

This update may include .pdb files which are not listed in the following table. These files are included to provide additional logging information for troubleshooting purposes.

File Name	File Contents	File Version
SLX_v800_SNC_Update_10.zip	SLX_v800_SNC_Update_10.exe	
	SalesLogix v8.0.0 Update 10.sxb	
SLX_v800_SNC_Update_10.exe	SalesLogix.exe	8.0.0.8689
SalesLogix v8.0.0 Update 10.sxb	Scripts, VBscript System:SLX_Export_Group_To_Excel -- modified script	

Applying the Update

Install this update to all computers with the following components installed:

- Application Architect
- Remote Office
- Sage SalesLogix Offline Web Client
- Web Host



- Install the SalesLogix v8.0.0 Update 10.sxb bundle using the Sage SalesLogix Administrator.

Install this update to all computers with the following components installed:

- Sage SalesLogix Client
- Sage SalesLogix Remote Client

Before installing the SalesLogix v8.0.0 Update 10.sxb bundle, review the files included in the update. Back up any customized files that may be affected, or back up the whole project if there are many files. Then, apply the update bundle in one of the following ways:

- Manually merge the update items with the customized items.
- Apply the bundle (overwriting all existing items), and then manually merge the customized items.

To begin the install

1. Close all Sage SalesLogix applications on the computer to which you are applying the update.
2. Extract the contents of the **SLX_v800_SNC_Update_10.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the update files and double-click **SLX_v800_SNC_Update_10.exe**.
4. On the **SalesLogix v8.0.0 SNC Update 10** screen select one of the following:
5. Click **Next**.
6. On the **Welcome** screen, click **Install** to install the patch.
7. On the **Completed** screen, click **Finish**.

Finding Script Changes

Changes to Sage SalesLogix scripts, and scripts on forms, can be researched using a third-party comparison utility such as Beyond Compare or Microsoft Word. You can use the following example procedure to determine the Sage SalesLogix script changes in this release. Then, use that information to update your custom scripts with the Sage SalesLogix changes, or add your customizations to the Sage SalesLogix script.

To find script changes

1. Apply the upgrade bundle to a test environment.
2. Open the original version of the script or form you want to research in the **Architect**.
3. Right-click the script, and then click **Select All**.
4. Copy and paste the information to a text editor, such as **WordPad**.
5. Save the script with the version number in the name.
6. Repeat steps 2 - 5 for the same plugin updated in this release.
7. Open the original plugin version in **Microsoft Word** (saved in step 5).
8. On the **Tools** menu, click **Compare and Merge Documents**.
9. Browse to and select the updated plugin (saved in step 6) and click **Merge**.
10. View the code changes and determine how to merge the Sage SalesLogix changes with your customizations.

Installing the Bundle Using the Sage SalesLogix Administrator

Use the Sage SalesLogix Administrator to install the SalesLogix v8.0.0 Update 10 bundle.



Before installing the update bundle, create a bundle of all customized plugins in your database. Sage SalesLogix does not overwrite your customized plugins. However, this bundle can be used as a backup of your customizations.

To install the bundle

1. Open the **Administrator**.
2. On the **Navigation Bar**, click **Bundles**.
3. Click **Install**.
4. Navigate to the folder where you extracted the Update files and double-click the bundle named **SalesLogix v8.0.0 Update 10**.
5. After the bundle is loaded, the **Choose Actions to Install** dialog box appears. View the plugins to be installed with this release, and then click **OK**.
6. During installation, click **Yes** or **Yes to All** on any confirmation message boxes for overwriting system plugins.
7. In the **Choose Teams** dialog box, select the teams to which you want to release plugins, and then click **OK**.