

Applying Update 05 for Sage SalesLogix Version 7.5.4

Version 7.5.4.05

Developed by Sage SalesLogix User Assistance



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Documentation Comments	This documentation was developed by Sage SalesLogix User Assistance. For content revisions, questions, or comments, contact the writers at saleslogix.techpubs@sage.com .
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This document describes update 05 for Sage SalesLogix version 7.5.4. This update requires version 7.5.4. Do not install this update on any other Sage SalesLogix version. To obtain the update, contact your support representative or go to <http://support.saleslogix.com> to obtain the update.

This update addresses the following issues:

Defect	Description
1-81307	Unable to properly select a sales process consisting of Russian characters in the web client.
11083466	Changing the quantity or Adjusted Price in the Opportunity product grid changes the Sales Potential of the next record.
11083629	Phone Number displays when cleared in the Activity Display for Day and Week Views of Calendar for activities created by other users.
11083630	When Check availability is checked, conflicting activity box does not appear when scheduling activities for other users.
11083671	Adding a date field from a custom table to a group condition may cause an EAccess violation error.

File Information

File Name	File Contents	File Version
SLX_v754_Update05.zip	SLX_v754_Update05.exe SalesLogix v7.5.4 Update 05.sxb	
SLX_v754_Update05.exe	Admin.exe Architect.exe SalesLogix.exe	7.5.4.7179 7.5.4.7179 7.5.4.7179
SalesLogix v7.5.4 Update 05.sxb	Plugins <ul style="list-style-type: none">Forms Opportunity:Products Scripts <ul style="list-style-type: none">VBscript System:SP_SalesProcessFunctions	

Applying the Update

Apply the update to all computers where the Sage SalesLogix Client, Administrator, or Architect is installed. For details on finding the changes to the script, see the section ["Finding Script Changes"](#).

To apply

1. Close all Sage SalesLogix applications on the computer to which you are applying the update.
2. Extract the contents of the **SLX_v754_Update05.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the update files and double-click **SLX_v754_Update05.exe**.
4. On the **SalesLogix - v7.5.4 Update 05** screen, select your installation method:
 - **Install the SalesLogix Update** extracts the update files to a temporary folder and removes the files once the installation is complete.
 - **Extract and Install the SalesLogix Update** extracts the update files to a location you specify. The files are not removed once the installation is complete. If you choose this option, select a location where you want to store the update files.
5. Click **Next**.
6. On the **Welcome** screen, click **Install**, to install the patch.

Note The Update Network Images button is available on the Welcome screen. If you created automated installations of the Sage SalesLogix Client, you can upgrade the installations to update 05 using this option. (You must browse to the .msi file and click **Update**. After the status bar indicates the install is finished, exit the install screen by clicking **Cancel**.)

Automated installations can be used to install the Sage SalesLogix Client for new users. When the automated installation is updated using this method, it contains the initial version of the Sage SalesLogix Client and all service packs and updates applied to your system.

7. After the installation is completed, click **Finish**.

To install the bundle

1. Open the **Administrator**.
2. On the **Navigation Bar**, click **Bundles**.
3. Click **Install**.
4. Navigate to the folder where you extracted the update files and double-click the bundle named **SalesLogix v754 Update05.sxb**.
5. After the bundle is loaded, the **Choose Actions to Install** dialog box appears. View the plugins to be installed with this release, and then click **OK**.
6. During installation, click **Yes** or **Yes to All** on any confirmation message boxes for overwriting system plugins.
7. In the **Choose Teams** dialog box, select the teams to which you want to release plugins, and then click **OK**.

Finding Script Changes

Changes to Sage SalesLogix scripts, and scripts on forms, can be researched using a third-party comparison utility such as Beyond Compare or Microsoft Word. You can use the following example procedure to determine the Sage SalesLogix script changes in this release. Then, use that information to update your custom scripts with the Sage SalesLogix changes, or add your customizations to the Sage SalesLogix script.

To find script changes

1. Apply the upgrade bundle to a test environment.
2. Open the original version of the script or form you want to research in the **Architect**.
3. Right-click the script, and then click **Select All**.
4. Copy and paste the information to a text editor, such as **WordPad**.
5. Save the script with the version number in the name.
6. Repeat steps 2 - 5 for the same plugin updated in this release.
7. Open the original plugin version in **Microsoft Word** (saved in step 5).
8. On the **Tools** menu, click **Compare and Merge Documents**.
9. Browse to and select the updated plugin (saved in step 6) and click **Merge**.
10. View the code changes and determine how to merge the Sage SalesLogix changes with your customizations.