

Applying Web Hot Fix Package 05 for Sage SalesLogix Version 7.5.3

Version 7.5.3.05

Developed by Sage SalesLogix User Assistance



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| Version | Version 7.5.3.05 (Web Package) 2011 |
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This hot fix addresses the following issues:

| Defect | Description |
|---------|--|
| 1-79558 | Help icons for new Web Administrator accelerator functionality are not displaying after applying 7.5.3 Web Hot Fixes 03 and 04. |
| 1-79923 | SecRights records are not created for members of nested teams if the nested team is added to a team in the Web Administrator. |
| 1-80167 | Activity.LeadName is not populated when a follow up activity is created for a Lead. |
| 1-80231 | Unable to promote groups to Dashboard in the Web Client. |
| 1-80327 | Cannot promote a group to Dashboard after modifying columns in the Dashboard. |
| 1-80367 | An e-mail sent with an empty e-mail address in the To: field may have been saved as a history item for contacts with an empty EMAIL1, EMAIL2, or EMAIL3 address. |
| 1-80503 | Adding a contact and removing the default contact from a new opportunity causes an error in the Web Client. |
| 1-80505 | Dashboard chart is unable to display data when group name contains non-Latin characters. |
| 1-80506 | Record to History button uses current time for recording e-mail rather than when the e-mail was sent. |
| 1-80507 | Timeless activities for today appear under "Yesterday's" filter. |
| 1-80508 | Scheduling a yearly activity causes an error in the Web Client. |
| 1-80743 | In multicurrency environments, the Web Client is applying the conversion to the base price when editing the Adj. Price of a Product on an Opportunity. |
| 1-80764 | Role Service Call using incorrect identity for a mapped Smart Part. |
| 1-80802 | Dashboard - Server error displaying chart when group contains formula in the condition. |
| 1-81004 | Jscript error "ID is not defined" when Smart Parts are assigned to the role. |
| 1-81093 | Merge Duplicate Leads does not function. |
| 1-81095 | Activity associated to a deleted opportunity still shows the associated opportunityid. |

This hot fix requires version 7.5.3 and all previous Web hot fix packages beginning with 01. Do not install this hot fix on any other Sage SalesLogix version. Contact your support representative or go to <http://support.saleslogix.com> to obtain the hot fix.

File Information

| File Name | File Contents | File Version |
|---|---|--------------|
| SLX_v753_Web_HF05.zip | SLX_v753_Web_HF05.exe | |
| SLX_v753_Web_HF05.exe | Sage.Platform.dll | 7.5.3.4375 |
| | Sage.Platform.WebPortal.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Activity.dll | 7.5.3.4375 |
| | Sage.SalesLogix.QuickForms.QFControls.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Security.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Web.Controls.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Web.dll | 7.5.3.4375 |
| | Sage SalesLogix v7.5.3 Web HF05 VFS Upgrade.zip | |
| Sage SalesLogix v7.5.3 Web HF05 VFS Upgrade.zip | ActivityDetails.ascx.cs | |
| | CompleteActivity.ascx | |
| | CompleteActivityCommandController.ascx.cs | |
| | EditOpportunityProduct.curMCCalcPrice_OnChange.method.xml | |
| | EditOpportunityProduct.main.quickform.xml | |
| | EditOpportunityProduct.main.quickform.xml.resx | |
| | HistoryCommandController.ascx.cs | |
| | ImportHistoryDuplicates.ascx | |
| | ImportHistoryDuplicates.ascx.cs | |
| | ImportHistoryDuplicates.ascx.resx | |
| | LeadSearchAndConvert.ascx | |
| | LeadSearchAndConvert.ascx.cs | |
| | QFDataGrid.WebControlRenderingTemplate.vm | |
| | QFSLXCurrency.WebControlRenderingTemplate.vm | |
| | RecurringActivity.ascx.cs | |
| | Sage.Platform.dll | 7.5.3.4375 |
| | Sage.Platform.WebPortal.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Activity.dll | 7.5.3.4375 |
| | Sage.SalesLogix.BusinessRules.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Client.GroupBuilder.dll | 7.5.3.4375 |

| File Name | File Contents | File Version |
|--------------------------------|---|----------------|
| | Sage.SalesLogix.Security.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Web.Controls.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Web.dll | 7.5.3.4375 |
| | Sage.SalesLogix.Web.UI.Activity.dll | 7.5.3.4375 |
| | Sage.SnippetLibrary.CSharp.@.12c4dbb2-e601-4f95-82261-5b3c6b4ef215.codesnippet.cs | |
| | sage-platform.js | |
| | sage-platform-analytics.js | |
| | sage-platform-debug.js | |
| | sage-platform-tabworkspace.js | |
| | SlxDesktopIntegrationSetup.exe | 7.5.3.4277 |
| SlxDesktopIntegrationSetup.exe | Desktop Manager.chm | |
| | LumiDSoft.Net.dll | 2.0.3719.28343 |
| | MailMerge.chm | |
| | sagegears.dll | 7.5.3.4227 |
| | slmn.dll | 7.5.3.4379 |
| | SlxDesktopManager.exe | 7.5.3.4375 |
| | SLXDocW.dll | 7.5.3.4227 |
| | SLXFaxW.dll | 7.5.3.4227 |
| | SLXFramer.ocx | 7.5.3.4227 |
| | SLXMMEngineW.dll | 7.5.3.4379 |
| | SLXMMGUIW.dll | 7.5.3.4227 |
| | SLXWinFaxW.dll | 7.5.3.4227 |

Applying the Hot Fix

Prior to installing this hot fix ensure you have applied all of the following hot fix packages in the order listed:

- 7.5.3 Web Hot Fix 01
- 7.5.3 Web Hot Fix 02
- 7.5.3 Web Hot Fix 03
- 7.5.3 Web Hot Fix 04

Apply the hot fix to all computers where the Application Architect is installed. Install the bundle using the Application Architect, and then build and deploy your Web site(s).

To apply

1. Extract the contents of the **SLX_v753_Web_HF05.zip** file to a temporary folder.

2. Navigate to the folder where you extracted the hot fix files and double-click **SLX_v753_Web_HF05.exe**.
3. On the **SalesLogix - v7.5.3 Web Hot Fix 05** screen:
 - a. Select the **Extract and Install the SalesLogix Hot Fix** option. The hot fix files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete.
Note Selecting the other option prevents the VFS bundle from being available after the patch is installed, since the files are then deleted.
 - b. Click **Browse** to select the location where you want to store the hot fix files.
Note There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).
 - c. Click **Next**.
4. On the **Welcome** screen, click **Install**.
5. On the **Completed** screen, click **Finish**.

Installing the Bundle

Use the Application Architect to install the hot fix bundle.

To install

1. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.
2. Open the **Application Architect**.
3. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.
4. Navigate to the folder where you extracted the hot fix files, click **Sage SalesLogix v7.5.3 Web HF05 VFS Upgrade.zip**, and then click **Open**.
5. On the **Select Bundle** screen, click **Next**.
6. On the **Select Items** screen, ensure the **Portals** option is selected.
7. Click **Next**, and then click **Finish**.

Building and Deploying the Web Changes

To make your changes available, you must build and deploy the Web portal.

To build and deploy

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
3. When the build is complete, click **Deployment Explorer** on the **View** menu.
4. Expand **Deployments**.
5. Double-click the portal to deploy.
6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**. A status box appears indicating status for the deployment.
7. Repeat these steps for each of the affected portals.
Note By default, the Sage SalesLogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.

8. Instruct Web Client and disconnected Web Client users to download the Desktop Integration Module to get the updated files.

Note Users must first exit out of the Sage SalesLogix Desktop Manager and Microsoft Outlook before downloading the updated Desktop Integration Module.

For more information, click the Find out more link on the Sage SalesLogix Web Client login screen to open the "Installing and Using Sage SalesLogix Desktop Integration" help topic.

Note To verify the SData portal has been deployed correctly, open a browser and go to [http://servername:port/sdata/\\$system/adapters](http://servername:port/sdata/$system/adapters).