

Applying Web Hot Fix Package 07 for Sage SalesLogix Version 7.5.2

Version 7.5.2.07

Developed by Sage SalesLogix User Assistance

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Documentation Comments	This documentation was developed by Sage SalesLogix User Assistance. For content revisions, questions, or comments, contact the writers at saleslogix.techpubs@sage.com .
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Version	Version 7.5.2.07 (Web Package) 2010
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This hot fix addresses the following issues:

Defect	Description
1-72485	Internet Explorer 6 only: After selecting and applying the filters on a list view, the filter check box is no longer selected.
1-76703	Internet Explorer 8 - Part of the Attachments Browse button is not active.
1-76704	Adding an attachment to a contact changes the Address Primary and Shipping values to False.
1-76778	When an Alternate Address is added to an account and the primary address is set to Shipping, the Shipping box remains selected for the first original address until the record is edited or the Web Client is refreshed.
1-76936	If a user attempts to add a group of contacts to a campaign and that contact group contains additional address fields, then the following error displays: "The objects "ADDRESS" and "ADDRESS" in the FROM clause have the same exposed names. Use correlation names to distinguish them."
1-77098	When performing a Mail Merge e-mail, the From field displays the logged in user instead of the selected user.
1-77100	Users can see history records in the History tab of What's New that they do not have access rights to.
1-77101	Remove Web Client Activity Options for Show Activities for and Time Frame as filters now address these items.
1-77298	Adding a join to a query with the provider extension where both tables contain the same field name causes an ambiguous column error.
1-77344	Current day should not be part of the estimated close date creation.
1-77416	Application Bundle Model - When attempting to apply updates using the Bundle feature the following error occurs: "Object reference not set to an instance of an object."

This hot fix requires version 7.5.2 and all previous Web hot fix packages beginning with 01. Do not install this hot fix on any other Sage SalesLogix version. Contact your support representative or go to <http://support.saleslogix.com> to obtain the hot fix.

File Information

File Name	File Contents	File Version
SLX_v752_Web_HF07.zip	SLX_v752_Web_HF07.exe	n/a
	SalesLogix v752 Web HF7.sxb	
	<ul style="list-style-type: none"> Modified the MM_MAINTABLE_REL table 	
SLX_v752_Web_HF07.exe	Sage SalesLogix v7.5.2 Web HF07 VFS Upgrade.zip	n/a
	Sage.Platform.dll	7.5.2.2244
	Sage.SalesLogix.LegacyBridge.dll	7.5.2.2244
	Sage.SalesLogix.Web.Controls.dll	7.5.2.2244
Sage SalesLogix v7.5.2 Web HF07 VFS Upgrade.zip	ActivityAlarmOptionsPage.ascx	n/a
	ActivityAlarmOptionsPage.ascx.cs	n/a
	AddEditAddress.ascx.cs	n/a
	AddressList.ascx.cs	n/a
	AttachmentList.ascx	n/a
	AttachmentList_ClientScript.js	n/a
	Base.Master	n/a
	Dashboard.Master	n/a
	HistoryWhatsNew.ascx.cs	n/a
	NotesWhatsNew.ascx.cs	n/a
	OptionRedirector.ascx.cs	n/a
	RadUpload.css	n/a
	Sage.Platform.dll	7.5.2.2244
	Sage.SalesLogix.BusinessRules.dll	7.5.2.2244
	Sage.SalesLogix.Client.GroupBuilder.dll	7.5.2.2244
	Sage.SalesLogix.Client.MailMerge.dll	7.5.2.2244
	SageSalesLogix.LegacyBridge.dll	7.5.2.2244
	Sage.SalesLogix.Web.Controls.dll	7.5.2.2244
	Sage.SalesLogix.Web.UI.Activity.dll	7.5.2.2244
	sage-controls.js	n/a
	sage-controls-debug.js	n/a
SlxActiveMail.cab	SLXActiveMail.cab	n/a
	MailMerge.chm	n/a
	SLMN.dll	7.5.2.2512
	SLXDocW.dll	7.5.2.2512
	SlxEmailNotifier.dll	7.5.2.2512
	SLXFaxW.dll	7.5.2.2512

File Name	File Contents	File Version
	SLXFramer.ocx	7.5.2.2512
	SLXMMEngineW.dll	7.5.2.2512
	SLXMMGUIW.dll	7.5.2.2512
	SLXWinFaxW.dll	7.5.2.2512

Applying the Hot Fix

Ensure you have applied all previous hot fix packages beginning with 7.5.2 Web Hot Fix 01 prior to installing this hot fix:

- 7.5.2 Web Hot Fix 01
- 7.5.2 Web Hot Fix 02
- 7.5.2 Web Hot Fix 03
- 7.5.2 Web Hot Fix 03b
- 7.5.2 Web Hot Fix 04
- 7.5.2 Web Hot Fix 05
- 7.5.2 Web Hot Fix 06

Apply the hot fix to all computers with Application Architect or Web Host installed. You must install both the Network and Web bundles.

To apply

1. Close all Sage SalesLogix applications on the computer to which you are applying the hot fix.
2. Extract the contents of the **SLX_v752_Web_HF07.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the hot fix files and double-click **SLX_v752_Web_HF07.exe**.
4. On the **SalesLogix - v7.5.2 Web Hot Fix 07** screen, select the **Extract and Install the SalesLogix Hot Fix** option.
The hot fix files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete.
Note: Selecting the other option prevents the VFS bundle from being available after the patch is installed, since the files are then deleted.
5. Select the location where you want to store the hot fix files.
Note: There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).
6. Click **Next**.
7. On the **Welcome** screen, click **Install**, to install the patch.
8. On the **Completed** screen, click **Finish**.

Applying Network Changes

Install the bundle using the Administrator. For details on finding the changes to the script, see the section ["Finding Script Changes" on page 4](#).

Note Before installing the hot fix bundle, create a bundle of all customized plugins in your database. Sage SalesLogix does not overwrite your customized plugins. However, this bundle can be used as a backup of your customizations.

To install the bundle

1. Close all Sage SalesLogix applications on the computer to which you are applying the hot fix.
2. Extract the contents of the **SLX_v752_Web_HF07.zip** file to a temporary folder.
3. Open the **Administrator**.
4. On the **Navigation Bar**, click **Bundles**.
5. Click **Install**.
6. Navigate to the folder where you extracted the hot fix files and double-click the bundle named **SalesLogix v752 Web HF7.sxb**.
7. After the bundle is loaded, the **Choose Actions to Install** dialog box appears. View the actions to be installed with this release, and then click **OK**.

Finding Script Changes

Changes to Sage SalesLogix scripts, and scripts on forms, can be researched using a third-party comparison utility such as Beyond Compare or Microsoft Word. You can use the following example procedure to determine the Sage SalesLogix script changes in this release. Then, use that information to update your custom scripts with the Sage SalesLogix changes, or add your customizations to the Sage SalesLogix script.

To find script changes

1. Apply the upgrade bundle to a test environment.
2. Open the original version of the script or form you want to research in the **Architect**.
3. Right-click the script, and then click **Select All**.
4. Copy and paste the information to a text editor, such as **WordPad**.
5. Save the script with the version number in the name.
6. Repeat steps 2 - 5 for the same plugin updated in this release.
7. Open the original plugin version in **Microsoft Word** (saved in step 5).
8. On the **Tools** menu, click **Compare and Merge Documents**.
9. Browse to and select the updated plugin (saved in step 6) and click **Merge**.
10. View the code changes and determine how to merge the Sage SalesLogix changes with your customizations.

Applying Web Changes

Install the Web bundle using the Application Architect. After applying the Web bundle, but before you build and deploy, ensure the Base.Master and Dashboard.Master file versions match the version of the files in the SLXActiveMail.cab. For details on verifying the version of *.Master files, see the section ["Verifying the version of *.Master files" on page 5](#).

Note Before installing the bundle, review the files included in the hot fix. Backup any customized files that may be affected, or backup the whole project if there are many files. Then apply the hot fix bundle in one of the following ways:

- Manually merge the hot fix items with the customized items.
- Apply the bundle (overwriting all existing items), and then manually merge the customized items.

To install the Web bundle

1. Ensure you have **Write** permissions to the bundle installation folder.
Check permissions on the Security tab on the folder properties.
2. Open the **Application Architect**.

3. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.
4. Navigate to the folder where you extracted the hot fix files, click **Sage SalesLogix v7.5.2 Web HF07 VFS Upgrade.zip**, and then click **Open**.
5. On the **Select Bundle** screen, click **Next**.
6. On the **Select Items** screen, ensure the **Portals** option is selected.
7. Click **Next**, and then click **Finish**.

Verifying the version of *.Master files

After applying the Web bundle, you must verify the version of the *.Master files.

To verify the version in the *.Master files

1. In the **Project Explorer**, expand your project folder, and then double-click **Portal Manager**.

Note You must edit the *.Master files in the project model. When you build and deploy, the modified files are copied to the portal.

2. Expand **Sage SalesLogix**, expand **Support Files**, and then expand **Masters**.
3. Double-click **Base.Master** to open it.
4. Find the section with the SLXActiveMail.cab version and ensure the version number is **7.5.2.2512**.

For example:

```
const string ObjectScript = @"<object id='SEN'
codebase='SLXActiveMail.cab#version= 7,5,2,2512' height='0' width='0'
classid='{clsid:A2CBD67A-F77D-45DF-9621-5F563DAE18FF}'></object>.
```

Note The version number uses commas, not periods.

5. Do one of the following:
 - If the version number is correct, close the file.
 - If the version number is incorrect, edit the version number, click **Save** on the toolbar and close the file.

Repeat steps 3-5 for **Dashboard.Master**.

Building and Deploying the Web Changes

In order to make your changes available, you must build and deploy the Web portal.

To build and deploy

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**. All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
3. When the build is complete, click **Deployment Explorer** on the **View** menu.
4. Expand **Deployments**.
5. Double-click the portal to deploy.
6. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**. A status box appears indicating status for the deployment.
7. Repeat these steps for each of the affected portals.

Note By default, the Sage SalesLogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.